Virtual Counseling

Getting advice just got easier

Now you can meet with a TIAA financial consultant on your laptop, smartphone, tablet or desktop computer. The University of Alabama System has worked with TIAA to offer a virtual counseling option, which can make getting advice and education about saving, managing debt or planning for your future even easier.

It's just like an in-person session—but without the travel time

When you meet virtually with a financial consultant, you'll get answers to these questions:

- Am I saving enough?
- Are my investments properly allocated?
- Am I on track to meet my retirement goals?

Whether you have \$500 or \$5 million, financial advice is available as part of your retirement plan *at no additional cost*. Why not give it a try! <u>UAS TIAA Virtual Meetings</u> regardless of which location you work at or <u>Schedule a virtual counseling session</u> if you are accustomed to making an appointment at your location (click on Meet at Work and follow steps to find your location in Alabama).

Make the secure connection

Once you schedule, you'll receive a link for your session. From there, you can log in from the device of your choice:

- A smartphone or tablet equipped with a video camera. You'll need Adobe Connect[®], a free app you can download from the Apple[®] or Google Play stores.
- A computer with access to the internet. You'll be able to easily download Adobe Connect[®] when logging in.

Take advantage of advice and education. <u>UAS TIAA Virtual Meetings</u> regardless of which location you work at or <u>Schedule a virtual counseling session</u> if you are accustomed to making an appointment at your location (click on Meet at Work and follow steps to find your location in Alabama).

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