



University of Alabama Huntsville

Planning User Guide

Go to: https://UAH.compliance-assist.com

You will need to enter your USERNAME and PASSWORD (Note: You will use your UAH credentials.)

You will be directed to the Landing Page. Click on "Planning"



You will be taken to your Planning Home page. Here you will find announcements and updates.

Click "More" to expand an announcement and see full details.





Next, click on "My Dashboard" to get to the Strategic Plan, and Assessment Plans.

"My Dashboard" shows tabs assigned to you, and the program(s) for which you will be entering data. Click on "Edit Filter" to get to the appropriate year/timeframe. Select "Spring Pilot Phase 2015" for this first cycle.



Assessment Plans: To enter your Student Learning or Operation outcome data click on the "Assessment Plans" tab.

	Planning •			UNIVERSITY	OF ALABAMA IN HUNTSVILLE CATEST ACCOUNT *
Home My Dashbo	bard Institution Reports				
My Dashbo	oard - My Roles				
My Roles S	Strategic Plans Assessment P	lans			
Table Fi	ittered By: intered By: intered Fitter Fiscal Year: All Missions, Strategic Goals, Vision Operational Outcomes, Execution Benchmarking Information, Union is to View: Responsible Only	ns, Core Value, Goals, Strategic Priorities, ve Summary, Strengths and Accomplishm it Statistical Profile, Executive Summary, S	Strategic Objectives, Student Learning, tents, Weaknesses and Plans to Addre trengths and Accomplishments, Weak	Outcomes, Operational Outcome(s), Revi ss Weaknesses, Key Performance Measur nesses and Plans to Address , Key Perfor	ew Learning Outcome(s), Review es and Goals, Goals, Research Output, mance Issues, Goals, Metrics, Strategies, and v
CATest Assessm	ent Plan				Biology M.S.
		Name	Start	End	
Туре	Number				Progress

Once you have clicked on your specific unit, you will be able to access the outcomes forms by selecting "+ New Item" and then clicking on the appropriate template.

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lome My Dashboard Institution Repo	orts				
ly Dashboard - Plannin	ıg Items				
My Roles Strategic Plans Assess	sment Plans				
Table Filtered By: Fiscal Year; Pilot Phas Edit Filter Student Learning Out	e Spring 2015 tcomes, Operational Outcome(s), Review Le	arning Outcome(s), Review Operation	nal Outcomes		
University of Alabama Huntsville	New Item	Name	Start	End	Fiscal Year: Pilot Phase Spring 201
Provost & Executive Vice President for Acade Academics	en No items to display				
College of Science					
	0				
	•				

Begin filling out the fields in the template you have selected. You must fill out the top three lines in order to save the template.

NOTE: if you hover over the "i" bubbles, helpful instructions will appear. The number should be a three digit number with two leading zeros then the 4 digit Academic Year (e.g. 001_sp15).

	Add New Student Learning Outcome - Compliance Assist	0
University of Alabama Huntsville Board of Trustees	Add New Student Learning Outcome	Fiscal Year: Pilot Phase Spring 2 Progress
Conce of the President Provost & Executive Vice Presic Academics College of Science Biology M.S	Outcome Number and Year of Implementation: SLO Major Area and Degree: Outcome: Description	
i. 1997 - State Stat	B I U ■ ■ ■ ■ I II II II Paragraph St. • A • O • 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	empiliance Accid (10 2015.Computy Judity
	Start: 1/1/2015 Choose Fiscal Year Dates Save	▼ Save & Close Cancel

Uploading Files: after you have pressed "Save" within this template you will have the option to attach files and organize them into folders within certain fields.

8		Test - Student Learning Outcome - Compliance Assist
Ø Fiscal Year: P		₽ 7 Test
Progress	View Edit Related Activity Permissions	
	0	1 Data Collected #1
	0	- Use of Results #1
		Edit
	Gallery Sources	File Library Add Folder Upload File(s) Select a folder balow for more entirons
		- Empty
mulance Avera 1 © 21		
	0	+ Assessment Method #2
2	Save Save & Close Delete Close	

After clicking "Upload File" the screen below will appear. Click "Select" to browse your computer the file you wish to attach. Then click "Upload File."

ploadCompliance Assist		
ıgle File Uploade	r	
Use the form below to upload	a single file . You can specify a different name for the file if you would like to re	ename it.
Files must be in the following f	formats:*.doc, *.docx, *.htm, *.html, *.pdf, *.ppt, *.pptx, *.xls, *.xlsx.	
If you have many files to uploa	id, use the multiple file uploader .	
Name:		
File:	Select	
		Upload File Close

Connecting to the Strategic Plan/Related Items: Once you have saved your template you can connect your outcome to the UAH Strategic Plan. First select the "Related" tab at the top of the template.

	Example - Student Learning Outco	me - Compliance Assist			8
University of Alabama Huntsville Board of Trustees Office of the President	⊪ 7 Example		View Edi	Related ctivity Po	() ermissions
Provost & Executive Vice Presic Academics College of Science Biology M.S.	Export Outcome Number and Year of Implementation: SLO Major Area and Degree: Outcome: Exa	_sp15 mple mple	0	0	
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After you click on the "Related" tab, click the green "+ Add" button to select the Strategic Plan item your outcome is supporting.

		ASSIST					
7 Example							
			View	Edit	Related	Activity	Permissions
Items This Student L	earning Out	come Supports					
💠 Add 🛛 💥 Remove Sele	cted						
Type Number	Name	Start Date	End Dat	e	Provide	r i	Progress
Items Supporting Thi This item can not be supported	is Student Le	earning Outcom ^{s.}	e				
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Items Supporting Thi This item can not be supported This Student Learnin This item cannot be related to s	is Student Le by any other item og Outcome I sections.	earning Outcom s. Relates to the Fo	e Ilowing Se	ections			

Next, select the "University of Alabama Huntsville" level within the organizational chart. Then click the button next to the appropriate Strategic Plan items. Finally, hit the green "Add" button to complete the process.

Add Related ItemCompliance Assist							6
Related Item Chooser	r						Q
Filter: Fiscal Year: P Missions, Stra	ilot Pha ategic G	se Sprir ioals, Vi	ng 2015 sions, Core Valu	ue, Goals, Strategic Prio	rities, Strategic	Objectives	
My Roles All Roles	170						
University of Alabama Huntsvill Board of Trustees Office of the President Provost & Executive Academics College of Scie		+	Priority 5	Engage more fully our stakeholders: alumni, the community, elected officials, and global partners	08/01/2012	07/31/2020	•
— Biology M.	\bigcirc	≞	P1_01	Grow Enrollment	08/01/2012	07/31/2020	
	0	4	P1_O2a	Diversity: nonresident domestic undergraduates	08/01/2012	07/31/2020	
	8	≞	P1_O2b	Diversity	08/01/2012	07/31/2020	
	8	≙	P1_02c	Diversity	08/01/2012	07/31/2020	

After adding the related item you can return to editing your template by clicking the "Edit" tab, or simply hit the "Close" button.

Example -	Student Learnin	ng Outcome - Compliance Assist				
Exa	mple		View Edit	Related	Activity	Permissions
ítems '	This Stude	ent Learning Outcome Supports				
🔶 Add	💥 Remov	ve Selected				
Туре	Number	Name	Start Date	End Date	Provider	Progress
Goal	<u>Goal 2</u>	Strengthen and maintain a financial, physical, and personnel infrastructure that supports continuous quality enhancement and the pursuit of excellence in research and education	08/01/2012	07/31/2020	University of Alabama Huntsville	
tems S	Supportin can not be sup	g This Student Learning Outcome ported by any other items.	ing Section	5		
This item	cannot be rela	ted to sections.	nig occuon	5		
						Close