

FY 2007-2008

Unified Budget
Recommendation

Alabama Commission
on Higher Education

ALABAMA COMMISSION ON HIGHER EDUCATION

UNIFIED BUDGET RECOMMENDATION

FOR FISCAL YEAR 2007-2008

"..... The Commission shall receive, evaluate and coordinate budget requests for the public institutions of higher education of this state, shall hold open hearings on the budget requests of the separate institutions and shall present to each institution and to the Governor and the Legislature, a single unified budget report containing budget recommendations for separate appropriations to each of the institutions. The consolidated budget and analysis of the Commission shall be accompanied by the original requests and their justifications as submitted by each institution. The recommendations of the commission shall be derived directly from its assessment of the actual funding needs of each of the universities, as presented to it by the presidents, which assessment may include, but shall not be limited to, derived conclusions that may be based upon standard techniques of objective measurement, need and unit cost figures arrived at through the use of comparative and verified data secured from the various institutions, applied in an impartial and objective manner, and comparison shall be made not only between similar functions of institutions in Alabama but also between Alabama institutions and similar functions of institutions located in other states, provided that nothing herein shall be construed to prohibit any institutions of higher education in this state from submitting any matter pertaining to the financial operation and needs of said institution to the Legislature or to the Governor at any time."

Ala. Code §16-5-9(b) (1975)

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Ala. Code §16-5-9(b) (1975)

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SECTION A

FY 2007-2008 UNIFIED BUDGET RECOMMENDATION

by

THE ALABAMA COMMISSION ON HIGHER EDUCATION

Unified Budget Recommendation By The Alabama Commission on Higher Education

As prescribed by Section 16-5-9(b) of the Code of Alabama, the Alabama Commission on Higher Education has evaluated the budgets submitted by the senior public institutions of higher education and by the Chancellor of the community and technical colleges. At the Commission meeting on February 6, 2007, the Commission reached two sets of higher education funding recommendations for Fiscal Year 2007-2008.

The first recommendation, identified as the FY 2007-2008 Alabama Commission on Higher Education (ACHE) Funding Standard, (column 2 of the Executive Summary table, pages A-5 & A-6) is a statement of the Commission's estimate of the basic financial requirements that should be provided to support the institutions and their programs if Alabama higher education is to provide regionally competitive education to its citizens. The second recommendation, identified as the FY 2007-2008 Recommendation, (column 8 of the Executive Summary table on page A-5 & column 7 on page A-6) provides an overall appropriation increase of twelve point eight-four percent (12.84%) from the Education Trust Fund (ETF) for public colleges and universities.

The Commission recommends a funding level of \$1,758,259,935 for all public colleges and universities. The recommendation is based on the following (2-5 not in order of priority):

1. That each institution receives its previous year's total appropriation as its base. (Pages A-5 & A-6 column 1).
2. PEEHIP rate increase (the state provided health insurance for two-year public institutions, JSU and Athens, only) and retirement rate increases (two and four-year institutions) (columns 3 & 5 on Page A-5 & columns 3 & 4 on Page A-6).
3. Fund rate increase for mandated PEEHIP retirees' health insurance rate for public senior institutions who do not participate in PEEHIP (all except Athens and JSU) (Page A-5 column 4).

Athens State University and Jacksonville State University are the only two public senior instituting that participate in PEEHIP and are therefore not required to pay additional costs for their retirees.

4. Alabama A&M University's Extension - Urban Affairs & NonTraditional Land Grant Program receive an increase based on inflation as of the end of August (3.8%) (Page A-5 column 5).

5. All other new monies were to be distributed on the ACHE Standard Index (Column 6 on Page A-5 & Column 5 on Page A-6).

The Commission approved these recommendations by unanimous vote of members present at the February 6, 2007 meeting. The Commission members believe that this recommendation reflects the best compromise possible between documented needs, as outlined in the ACHE Funding Standard, and the anticipated level of available revenues.

Alabama Commission on Higher Education (ACHE) Funding Standard

The ACHE Funding Standard (page A-9) is based on the following (see Section C for a more detailed explanation of the ACHE Funding Standard):

- (1) The institutional Academic Programs, or "O&M," amounts are the products of the Commission's funding formulas for academic programs;
- (2) Facilities renewal needs are based on the Commission's formula for estimating facilities renewal allowances and backlogs;
- (3) Research and Public Service "line items" have been carried forward using an allocation scheme based on instructional formulas;
- (4) Necessary funds legally required to provide the employer's matching share of FICA and TRSA are included at levels expended the previous year.

Modified Funding Recommendations

Historic difficulties in proposing a Unified Budget Recommendation for higher education in Alabama are magnified by the necessity to complete the recommendation process before firm projections are made of ETF revenues and problems in resolving the gap between institutional needs and available state resources. Once again, the Commission has struggled to provide a viable recommendation within the confines of expected ETF revenues.

Facilities Renewal costs are included as a sum of the educational activities generating the need. Each institution's recommendation includes an allocation based on the Facilities Renewal Formula applied to inventoried space. The Commission continues to endorse treatment of major capital needs for the institutions via processes ancillary to the regular appropriations bill. This year the Commission also endorsed passage of a billion dollar bond issue to the Governor and the Legislature for the capital needs of K-12 and Higher Education

and further endorsed that forty percent of the bond issue funds be distributed to Higher Education and sixty percent to K-12.

The Commission also includes recommendations for other lines not directly associated with a public college or university (Pages A-7 & A-8). These recommendations increase the total FY 2007-2008 recommendation by an additional \$51,917,820. This brings the total increase in funds needed to \$251,998,820 or an increase of fifteen percent (15.00%). The total amount recommended for higher education from the Education Trust Fund is \$1,932,506,406.

Some statewide programs that benefit all of public higher education and all citizens of the State are recommended at above average increases. These include the Alabama Student Assistance Program, Articulation Program, EPSCoR, the Network of Alabama Academic Libraries (NAAL), the Alabama Student Assistance Program, the Marine Environmental Science Consortium/Dauphin Island Sealab, and the Alabama Agricultural Land Grant Alliance.

The Commission also asked for funds for two new lines for FY 2007-2008, a PK-20 Initiative and the Alabama Consolidated Research Consortium and Technology Initiative (ACRITE). The Commission requests \$1,500,000 for the PK-20 initiative. These funds would be used to improve early learning opportunities, expand access to college and/or employment by modifying delivery options, creating recognizable benchmarks for success with clearly defined competencies to ensure positive outcomes; thus, reducing the need for continuing remediation and addressing drop-out and accountability issues.

ACRITE is designed to promote technology-based research and economic development; to encourage research collaboration and innovation between higher education institutions, other state entities, and business; to promote workforce development; and to leverage State funding with investments from the Federal government and private industry. The Commission requests \$50,000,000 for ACRITE.

Special Circumstances of this Unified Budget Recommendation

It is important to note that the Commission on Higher Education continues to seek a balance between legitimate institutional needs, as reflected in the construction of the ACHE standard, and the historic gap in actual appropriations. If Higher Education receives a fair share of revenues and if the political leadership uses the recommended approach for distribution

among institutions, convergence of relative needs and appropriations will occur. That goal is termed Equity in funding.

The Commission believes that the distribution incorporated in this Unified Budget Recommendation is one of many required steps to improve higher education funding in Alabama.

**Alabama Commission on Higher Education
Fiscal Year 2007-2008 Unified Budget Recommendation
Executive Summary
Alabama Public Higher Education Institutions**

INSTITUTION	FY 2006-2007 Appropriation (1)	FY 2007-2008 ACHE Standard (2)	Estimated Funds for FY 2007-2008 Retirement Rate Increase (1) (3)	Estimated Funds for FY 2007-2008 Rate Increase for University Retirees (2) (4)	Recommended increases for Other Purposes (3) (5)	\$139,200,549 Split Based on ACHE Standard Index (6)	FY 2007-2008 Increase (7)	FY 2007-2008 Recommendation (8)	Percent Increase (9)
AAM	38,452,521	48,831,383	688,596	133,790		3,776,767	4,599,153	43,051,674	11.96%
ASU	40,729,042	40,089,772	598,863	91,752		3,100,665	3,791,279	44,520,321	9.31%
AU	260,809,486	413,087,396	5,102,960	768,353		31,949,432	37,820,745	298,630,231	14.50%
UA	171,299,493	252,064,387	2,059,590	427,626		19,495,424	21,982,641	193,282,134	12.83%
UAB	306,529,308	543,486,314	10,042,480	917,502		42,034,880	52,994,862	359,524,170	17.29%
UAH	50,675,495	74,052,606	814,860	110,685		5,727,453	6,652,998	57,328,493	13.13%
USA	120,388,263	195,905,012	3,865,386	437,058		15,151,888	19,454,331	139,842,594	16.16%
Doctoral O&M Total	988,883,608	1,567,516,870	23,172,735	2,886,766		121,236,510	147,296,011	1,136,179,619	14.90%
ATHENS	13,463,281	14,242,316	218,759		150,350	1,101,544	1,470,653	14,933,934	10.92%
AUM	27,210,846	25,999,858	391,955	259,237		2,010,908	2,662,100	29,872,946	9.78%
JSU	42,714,403	48,079,248	679,924		606,967	3,718,595	5,005,487	47,719,890	11.72%
TROY	52,067,717	67,105,154	756,890	36,040		5,190,116	5,983,046	58,050,763	11.49%
UM	20,928,835	21,396,023	279,028	52,692		1,654,833	1,986,554	22,915,389	9.49%
UNA	29,783,495	35,783,657	490,320	62,690		2,767,617	3,320,627	33,104,122	11.15%
UWA	14,364,841	19,658,221	221,927	30,528		1,520,426	1,772,881	16,137,722	12.34%
Nondoctoral O&M Total	200,533,418	232,264,478	3,038,804	441,187	757,317	17,964,039	22,201,347	222,734,765	11.07%
Senior Subtotal	1,189,417,026	1,799,781,348	26,211,539	3,327,953	757,317	139,200,549	169,497,358	1,358,914,384	14.25%
Other									
Alabama A&M University									
Ag Res & Ext-State Match (4)	1,501,585							1,501,585	
Ext-Urban Affairs&NonTrad. Ld Grt Pgm	3,769,987				143,260		143,260	3,913,247	3.80%
Ag Research Station fixed Costs	300,000							300,000	
Alabama State University									
Desegregation Planning	184,906	184,906						184,906	
Title VI Prog Enhancement	1,657,477	1,657,477						1,657,477	
Master of Accountancy	142,232	152,026			9,794		9,794	152,026	6.89%
BS-Health Information Mgmt.	445,634	479,323			33,689		33,689	479,323	7.56%
BS-Occupational Therapy	537,255	520,980			-16,275		-16,275	520,980	-3.03%
MS-Physical Therapy	1,282,976	1,630,747			347,771		347,771	1,630,747	27.11%
EdD Ed Leadership	2,182,400	2,258,364			75,964		75,964	2,258,364	3.48%
Ph.D Microbiology	1,301,078	1,290,518			-10,560		-10,560	1,290,518	-0.81%
Total	1,202,722,556	1,807,955,689	26,211,539	3,327,953	1,340,960	139,200,549	170,081,000	1,372,803,556	14.14%

Notes:

- 1) Based on calculations made by the AL Comm. on Higher Education using the increase in FY 2007 rate (9.36%) to the FY 2008 rate (11.06%). Rates subject to change due to legislative action.
- 2) Retirees from the October 2006 count have been increased 3% for FY 2007-2008. FY 2006-2007 rate based on an increase from FY 2007 rate of \$416 by approximately 8.1% for a rate of \$450. This estimate has been calculated by the Alabama Commission on Higher Education and has not been verified by PEEHIB and is subject to legislative action.
The increase has been calculated using the FY 2006-2007 amount estimated supplied by the institutions.
- 3) Funds for Athens State University and Jacksonville State University are to cover the cost of the PEEHIP rate increase.
- 4) Additional FY 06-07 & FY 07-08 allocation of \$2,201,555 for this line is included in the line for the Alabama Agricultural Land Grant Alliance (AALGA).
The total amount allocated for FY 2006-2007 & 2007-2008 was \$3,703,140.

Alabama Commission on Higher Education
Fiscal Year 2007-2008 Unified Budget Recommendation
Executive Summary
Alabama Public Higher Education Institutions

INSTITUTION	FY 2006-2007 Appropriation	FY 2007-2008 ACHE Standard	Estimated Funds for FY 2007-2008 Retirement Rate Increase (1)	Estimated Funds for FY 2007-2008 PEEHIP Rate Increase (1)	\$22,715,398 Split Based on ACHE Standard Index	FY 2007-2008 Increase	FY 2007-2008 Recommendation	Percent Increase
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
Alabama Southern	7,358,559	4,905,174	102,453	78,143	410,736	591,331	7,949,890	8.04%
Bevill State	18,248,131	15,895,882	199,974	166,359	1,331,045	1,697,378	19,945,509	9.30%
Bishop	15,882,084	15,698,768	230,524	177,615	1,314,540	1,722,678	17,604,762	10.85%
Calhoun	20,366,335	18,069,212	303,415	201,494	1,513,029	2,017,938	22,384,273	9.91%
Central Alabama	8,912,502	7,472,012	111,999	74,237	625,671	811,907	9,724,409	9.11%
Chattahoochee	5,468,248	5,938,673	72,035	56,149	497,276	625,460	6,093,708	11.44%
Drake	4,125,699	2,952,263	51,803	34,977	247,208	333,988	4,459,687	8.10%
Enterprise-Ozark	9,155,133	7,315,592	133,603	93,273	612,573	839,449	9,994,582	9.17%
Faulkner	9,595,780	9,221,535	120,542	100,233	772,167	992,942	10,588,722	10.35%
Gadsden	26,241,915	19,091,883	371,833	238,985	1,598,663	2,209,481	28,451,396	8.42%
Ingram	7,039,886	3,403,498	69,855	46,874	284,993	401,722	7,441,608	5.71%
Jeff Davis	6,535,171	5,165,937	77,114	53,792	432,571	563,477	7,098,648	8.62%
Jefferson State	21,070,013	20,823,892	289,053	219,260	1,743,693	2,252,006	23,322,019	10.69%
Lawson	16,530,690	14,048,025	206,438	166,633	1,176,314	1,549,386	18,080,076	9.37%
L. B. Wallace	8,385,943	6,212,814	104,225	77,366	520,231	701,823	9,087,766	8.37%
Marion	7,316,994	1,871,914	57,685	68,553	156,745	282,983	7,599,977	3.87%
Northeast	6,771,775	7,025,457	89,507	58,875	588,278	736,660	7,508,435	10.88%
Northwest Shoals	12,178,700	13,699,708	190,968	133,406	1,147,148	1,471,522	13,650,222	12.08%
Reid	4,661,946	2,644,183	64,540	41,840	221,411	327,792	4,989,738	7.03%
Shelton	18,176,960	19,389,146	381,231	232,207	1,623,554	2,236,992	20,413,952	12.31%
Snead	6,200,396	6,701,093	62,254	63,342	561,117	686,713	6,887,109	11.08%
Southern Union	13,678,926	15,184,535	170,594	131,556	1,271,480	1,573,630	15,252,556	11.50%
Trenholm	10,694,145	5,991,243	129,435	88,310	501,678	719,423	11,413,568	6.73%
Wallace - Dothan	16,661,425	13,378,881	223,954	163,645	1,120,284	1,507,883	18,169,308	9.05%
Wallace - Hanceville	15,623,463	17,481,584	187,438	177,072	1,463,824	1,828,334	17,451,797	11.70%
Wallace - Selma	9,588,839	6,079,833	92,607	70,261	509,096	671,964	10,260,803	7.01%
Shelton State Fire College	5,707,838	4,791,896	40,169	37,818	401,250	479,237	6,187,075	8.40%
Unallocated & Other O&M (2)	43,278,882	821,872	60,190	36,891	68,820	165,901	43,444,783	0.38%
Two Year Total	355,456,378	271,276,505	4,195,437	3,089,165	22,715,398	30,000,000	385,456,378	8.44%

1) Supplied by the Alabama Department of Postsecondary Education.

2) Includes funds not yet distributed by the Chancellor of the ADPE and \$6,009,350 funds for the Alabama Technology Network, BREMSS, and CITY Program

ALABAMA COMMISSION ON HIGHER EDUCATION
2006-2007 Appropriation, 2007-2008 Request, ACHE Standard, and Recommendation

	<u>2006-2007 Appropriation</u>	<u>2007-2008 Request</u>	<u>2007-2008 ACHE Standard</u>	<u>2007-2008 ACHE Recommended Budget</u>	<u>Difference</u>	<u>Percent Change</u>
Total Public institutions	1,558,178,934	1,816,372,595	2,079,232,195	1,758,259,934	200,081,000	12.84%
<u>STATE LEVEL HIGHER EDUCATION PROGRAMS</u>						
<u>Other Two-Year</u>						
Postsecondary Education Department	4,834,547	5,930,890		5,005,890	171,343	3.54%
Adult Basic Education	16,428,598	18,177,912		16,677,912	249,314	1.52%
Alabama Ind. Devel. Trng. Inst.	11,980,352	13,324,547		12,120,514	140,162	1.17%
C.I.T.Y Program	5,135,174	6,667,718		5,320,541	185,367	3.61%
Special Population Training - Pilot Program	5,150,000	6,000,000		5,150,000		
Mine Safety Training Program	250,000	300,000		250,000		
Alabama Small Business Institute of Commerce						
Subtotal: <u>Other Two-Year</u>	43,778,671	50,401,067		44,524,857	746,186	1.70%
<u>Other Higher Education</u>						
MESC/Dauphin Island Sea Lab	3,790,737	8,877,607		4,510,737	720,000	18.99%
Private Colleges & Schools						
Marion Military Institute*	374,644				(374,644)	-100.00%
Talladega College	885,009	1,000,000		929,259	44,250	5.00%
A&M/Miles Consortium	353,252	353,252		353,252		
State-Related Institution						
Tuskegee University	10,142,502	17,907,281		10,649,627	507,125	5.00%
Total: <u>Private & State-Related Institutions</u>	11,755,407	19,260,533		11,932,138	176,731	1.50%
Subtotal: <u>Other Higher Education</u>	15,546,144	28,138,140		16,442,875	896,731	5.77%
* 70% of Appropriation is shown the remaining 30% is allocated to K-12 Appropriation. Marion became part of the Public Two-Year College system June 1, 2006						

ALABAMA COMMISSION ON HIGHER EDUCATION
2006-2007 Appropriation, 2007-2008 Request, ACHE Standard, and Recommendation

	2006-2007 <u>Appropriation</u>	2007-2008 <u>Request</u>	2007-2008 <u>ACHE Standard</u>	2007-2008 ACHE <u>Recommended Budget</u>	<u>Difference</u>	<u>Percent Change</u>
<u>Alabama Commission on Higher Education</u>						
Planning & Coordination Services + Supplemental	2,634,090	3,134,090		3,134,090	500,000	18.98%
School & University Partnership for Education Renewal Pgm	100,000	100,000		100,000		
Subtotal: Planning & Coordination Services	2,734,090	3,234,090		3,234,090	500,000	18.29%
Articulation Program	450,000	500,000		500,000	50,000	11.11%
SREB + Supplemental	716,271	841,271		841,271	125,000	17.45%
Network of AL Academic Libraries + Supplemental	321,655	1,500,000		1,500,000	1,178,345	366.34%
EPSCOR	1,000,000	3,000,000		3,000,000	2,000,000	200.00%
AL Consolidated Research Initiative & Technology Effort		50,000,000		50,000,000	50,000,000	
PK-20 Initiative		1,500,000		1,500,000	1,500,000	
Subtotal: Statewide	2,487,926	57,341,271		57,341,271	54,853,345	2204.78%
AL National Guard Schol. Prog.	675,143	1,675,143		1,675,143	1,000,000	148.12%
AL Student Assistance Program + Supplemental	1,721,558	4,443,116		4,443,116	2,721,558	158.09%
AL Student Assistance Program - Knight	10,000,000				(10,000,000)	-100.00%
AL Educational Grant Program (ASGP) + Supplemental	2,769,471	2,769,471		2,769,471		
Technology Scholarships for Alabama Teachers		200,000		200,000	200,000	
Police and Fire Fighters' Survivors Tuition	137,000	137,000		137,000		
Subtotal: Student Aid included in ACHE's budget	15,303,172	9,224,730		9,224,730	(6,078,442)	-39.72%
Alabama Agricultural Land Grant Alliance	6,500,000	7,500,000		7,500,000	1,000,000	15.38%
Total: <u>ACHE and Statewide ACHE Pgms.</u>	27,025,188	77,300,091		77,300,091	50,274,903	186.03%
Dept. of Veterans' Affairs	21,272,728	23,400,000		21,272,728		
American Legion Scholarships	112,500	112,500		112,500		
Dependents Blind Parents	12,750	12,750		12,750		
Medical Scholarships	1,300,000	1,900,000		1,300,000		
Optometric Scholarships	188,000	188,000		188,000		
Dental Scholarships	185,000	185,000		185,000		
Chiropractic Scholarships	32,000	32,000		32,000		
Nursing Scholarships	57,000	57,000		57,000		
Teacher In-Service Centers	2,724,286	2,908,799		2,724,286		
Telephone Revolving Fund	1,350,000	1,350,000		1,350,000		
UAB-Special Mental Health	4,132,177	4,132,177		4,132,177		
Total: <u>Other Statewide Pgms.</u>	31,366,441	34,278,226		31,366,441		
SUBTOTAL: <u>ALL STATE LEVEL PGMS.</u>	117,716,444	190,117,524		169,634,264	51,917,820	44.10%
TOTAL SENIOR, TWO YEAR & STATE LEVEL	1,675,895,378	2,006,490,119	2,079,232,195	1,927,894,198	251,998,820	15.04%
Knight vs. AL Financial Obligations (excluding Court-Ordered Pgms & Minority Recruitment & Retention Line)	4,612,208	4,612,208		4,612,208		
TOTAL HIGHER EDUCATION	1,680,507,586	2,011,102,327	2,079,232,195	1,932,506,406	251,998,820	15.00%

Alabama Commission on Higher Education
 FY 2007-2008 ACHE Funding Standard
 Public Institutions of Higher Education

Distributed by Major Category

INSTITUTION	AP (1)	1stProfHlth (2)	AES/CES (3)	Research (4)	Public Service (5)	Agric (6)	Facilities Renewal Allowance (7)	2007-2008 ACHE Standard (8)
Alabama A&M University	44,116,475			937,523	1,207,475		2,569,909	48,831,383
Alabama State University	33,405,685			2,242,596	2,292,098		2,149,393	40,089,772
Auburn University	198,481,012	70,590,828	87,008,235	22,405,026	23,802,113		10,800,183	413,087,396
University of Alabama	190,610,293	12,967,843		18,598,190	18,598,190		11,289,871	252,064,388
University of Alabama at Birmingham	208,389,124	246,187,459		36,366,127	36,366,127		16,177,477	543,486,314
University of Alabama in Huntsville	61,674,578			5,072,214	4,457,798		2,848,016	74,052,606
University of South Alabama	101,293,212	63,923,504		10,826,573	10,831,709		9,030,014	195,905,012
Doctoral O&M Subtotal	837,970,379	393,669,634	87,008,235	96,448,249	97,555,511		54,864,863	1,567,516,870
Athens State University	12,464,723			425,639	851,277		500,678	14,242,316
Auburn University Montgomery	22,188,853			744,253	1,604,453		1,462,298	25,999,858
Jacksonville State University	41,726,197			1,424,340	2,848,679		2,080,033	48,079,248
Troy University	58,974,064			2,084,706	4,344,779		1,701,606	67,105,154
University of Montevallo	17,953,964			626,711	1,253,423		1,561,925	21,396,023
University of North Alabama	30,172,939			1,047,653	2,134,076		2,428,990	35,783,657
University of West Alabama	16,504,442			583,035	1,166,071		1,404,673	19,658,221
Nondoctoral O&M Subtotal	199,985,181			6,936,336	14,202,758		11,140,203	232,264,478
Senior Subtotal	1,037,955,560	393,669,634	87,008,235	103,384,585	111,758,268		66,005,066	1,799,781,348
Alabama State University								
Title VI Lines	1,842,383							1,842,383
Master of Accountancy	130,909			7,979	7,979		5,158	152,026
BS- Health Information Management	415,834			30,059	30,059		3,371	479,323
BS-Occupational Therapy	450,613			32,655	32,655		5,057	520,980
MS-Physical Therapy	1,409,682			105,606	105,606		9,854	1,630,747
EdD Ed Leadership	2,252,116						6,248	2,258,364
Ph.D Microbiology	1,290,518							1,290,518
Subtotal Other	7,792,056			176,298	176,298		29,688	8,174,340
Total Senior Institutions	1,045,747,616	393,669,634	87,008,235	103,560,883	111,934,567		66,034,754	1,807,955,689
Alabama Southern Community College	4,431,818						473,356	4,905,174
Bevill State Community College	14,624,429						1,271,453	15,895,882
Bishop State Community College	14,212,575				2,204		1,483,989	15,698,768
Calhoun Community College	16,720,711						1,348,501	18,069,212
Central Alabama Community College	6,783,114						688,898	7,472,012
Chattahoochee Valley Community College	5,739,318						199,355	5,938,673
Drake State Technical College	2,679,576						272,687	2,952,263
Enterprise-Ozark Community College	6,539,999						775,593	7,315,592
Faulkner State Community College	8,728,288						493,247	9,221,535
Gadsden State Community College	17,395,695				2,401		1,693,787	19,091,883
Ingram State Technical College	3,055,488						348,010	3,403,498
Jeff Davis Community College	4,599,082						566,855	5,165,937
Jefferson State Community College	19,233,003						1,590,889	20,823,892
Lawson State Community College	12,830,003						1,218,022	14,048,025
L. B. Wallace Community College	5,620,188						592,626	6,212,814
Marion Military Institute	1,256,061						615,853	1,871,914
Northeast Alabama Community College	6,445,429						580,028	7,025,457
Northwest-Shoals Community College	12,929,881						769,827	13,699,708
Reid State Technical College	2,486,219						157,964	2,644,183
Shelton State Community College	18,544,811						844,335	19,389,146
Snead State Community College	6,206,084						495,009	6,701,093
Southern Union State Community College	14,446,324						738,211	15,184,535
Trenholm State Technical College	5,462,406						528,837	5,991,243
Wallace - Dothan Community College	12,431,422						947,459	13,378,881
Wallace - Hanceville Community College	16,256,389						1,225,195	17,481,584
Wallace - Selma Community College	5,554,976						524,857	6,079,833
Shelton State - Fire College	758,168				4,033,728			4,791,896
Unallocated	821,872							821,872
Two Year Institutions	246,793,329				4,038,333		20,444,843	271,276,505
Total All Institutions	1,292,540,945	393,669,634	87,008,235	103,560,883	115,972,900		86,479,597	2,079,232,194

Categories have been adjusted to include Fringe Benefits.

Alabama Commission on Higher Education
FY 2007-2008 Unified Budget Recommendation
Public Institutions of Higher Education

Distributed by Major Category

INSTITUTION	AP	1stProfHlth	AES/CES	Research	Public	Agric	Facilities	2007-2008
	(1)	(2)	(3)	(4)	Service	(6)	Renewal	Recommendation
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
Alabama A&M University	38,894,825			826,558	1,064,558		2,265,733	43,051,674
Alabama State University	37,097,538			2,490,438	2,545,411		2,386,935	44,520,322
Auburn University	143,486,417	51,031,707	62,900,223	16,197,100	17,207,087		7,807,697	298,630,231
University of Alabama	146,159,339	9,943,699		14,261,030	14,261,030		8,657,036	193,282,133
University of Alabama at Birmingham	137,852,463	162,856,616		24,056,726	24,056,726		10,701,638	359,524,170
University of Alabama in Huntsville	47,745,931			3,926,700	3,451,044		2,204,817	57,328,493
University of South Alabama	72,305,988	45,630,423		7,728,317	7,731,984		6,445,882	139,842,595
Doctoral O&M Subtotal	623,542,502	269,462,446	62,900,223	69,486,870	70,317,840		40,469,738	1,136,179,618
Athens State University	13,070,019			446,308	892,616		524,991	14,933,934
Auburn University Montgomery	25,494,233			855,121	1,843,462		1,680,130	29,872,946
Jacksonville State University	41,414,322			1,413,694	2,827,387		2,064,486	47,719,889
Troy University	51,016,787			1,803,420	3,758,545		1,472,011	58,050,763
University of Montevallo	19,228,903			671,215	1,342,430		1,672,840	22,915,388
University of North Alabama	27,913,543			969,203	1,974,273		2,247,103	33,104,122
University of West Alabama	13,548,738			478,622	957,245		1,153,117	16,137,722
Nondoctoral O&M Subtotal	191,686,546			6,637,583	13,595,957		10,814,679	222,734,765
Senior Subtotal	815,229,048	269,462,446	62,900,223	76,124,453	83,913,797		51,284,417	1,358,914,383
Other								
Alabama A&M University								
Ag Resh & Ext - State Match	1,501,585							1,501,585
Exr-UrbanAffairs&NonTrad Ld Grt Pgm	3,913,247							3,913,247
Ag Res Station Fixed Costs	300,000							300,000
Alabama State University								
Title VI Lines	1,842,383							1,842,383
Master of Accountancy	130,910			7,979	7,979		5,158	152,026
BS- Health Information Management	415,834			30,059	30,059		3,371	479,323
BS-Occupational Therapy	450,614			32,655	32,655		5,057	520,980
MS-Physical Therapy	1,409,682			105,606	105,606		9,854	1,630,747
EdD Ed Leadership	2,258,364							2,258,364
Ph.D Microbiology	1,290,518							1,290,518
Subtotal Other	13,513,136			176,298	176,298		23,440	13,889,173
Total Senior Institutions	828,742,184	269,462,446	62,900,223	76,300,751	84,090,096		51,307,857	1,372,803,556
Alabama Southern Community College	7,182,715						767,175	7,949,890
Bevill State Community College	18,350,141						1,595,368	19,945,509
Bishop State Community College	15,938,130					2,472	1,664,161	17,604,762
Calhoun Community College	20,713,740						1,670,533	22,384,273
Central Alabama Community College	8,827,846						896,563	9,724,409
Chattahoochee Valley Community College	5,889,149						204,559	6,093,708
Drake State Technical College	4,047,767						411,921	4,459,687
Enterprise-Ozark Community College	8,934,965						1,059,617	9,994,582
Faulkner State Community College	10,022,346						566,376	10,588,722
Gadsden State Community College	25,923,676					3,579	2,524,141	28,451,396
Ingram State Technical College	6,680,698						760,909	7,441,608
Jeff Davis Community College	6,319,718						778,930	7,098,648
Jefferson State Community College	21,540,280						1,781,739	23,322,019
Lawson State Community College	16,512,458						1,567,618	18,080,076
L. B. Wallace Community College	8,220,905						866,861	9,087,766
Marion Military Institute	5,099,611						2,500,366	7,599,977
Northeast Alabama Community College	6,888,532						619,903	7,508,435
Northwest-Shoals Community College	12,883,176						767,046	13,650,222
Reid State Technical College	4,691,650						298,088	4,989,738
Shelton State Community College	19,524,990						888,962	20,413,952
Snead State Community College	6,378,359						508,750	6,887,109
Southern Union State Community College	14,511,038						741,518	15,252,556
Trenholm State Technical College	10,406,111						1,007,457	11,413,568
Wallace - Dothan Community College	16,882,602						1,286,705	18,169,308
Wallace - Hanceville Community College	16,228,690						1,223,107	17,451,797
Wallace - Selma Community College	9,375,013						885,790	10,260,803
Shelton State - Fire College	978,912					5,208,163		6,187,075
Unallocated	43,444,783							43,444,783
Two Year Institutions	352,398,002					5,214,213	27,844,163	385,456,378
Total All Institutions	1,181,140,186	269,462,446	62,900,223	76,300,751	89,304,309		79,152,019	1,758,259,934

Categories have been adjusted to include Fringe Benefits.

Alabama Commission on Higher Education
 FY 2007-2008 Unified Budget Recommendation
 Public Institutions of Higher Education

Indices by Major Category

INSTITUTION	AP	1stProfHlth	AES/CES	Research	Public Service	Agric	Facilities Renewal Allowance	2007-2008 Recommendation
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
Alabama A&M University	0.0221212			0.0004701	0.0006055		0.0012886	0.0244854
Alabama State University	0.0210990			0.0014164	0.0014477		0.0013576	0.0253207
Auburn University	0.0816071	0.0290240	0.0357741	0.0092120	0.0097864		0.0044406	0.1698442
University of Alabama	0.0831273	0.0056554		0.0081109	0.0081109		0.0049236	0.1099281
University of Alabama at Birmingham	0.0784028	0.0926237		0.0136821	0.0136821		0.0060865	0.2044773
University of Alabama in Huntsville	0.0271552			0.0022333	0.0019628		0.0012540	0.0326052
University of South Alabama	0.0411236	0.0259520		0.0043954	0.0043975		0.0036661	0.0795347
Doctoral O&M Subtotal	0.3546361	0.1532552	0.0357741	0.0395202	0.0399929		0.0230169	0.6461955
Athens State University	0.0074335			0.0002538	0.0005077		0.0002986	0.0084936
Auburn University Montgomery	0.0144997			0.0004863	0.0010485		0.0009556	0.0169901
Jacksonville State University	0.0235542			0.0008040	0.0016081		0.0011742	0.0271404
Troy University	0.0290155			0.0010257	0.0021377		0.0008372	0.0330160
University of Montevallo	0.0109363			0.0003817	0.0007635		0.0009514	0.0130330
University of North Alabama	0.0158757			0.0005512	0.0011229		0.0012780	0.0188278
University of West Alabama	0.0077058			0.0002722	0.0005444		0.0006558	0.0091782
Nondoctoral O&M Subtotal	0.1090206			0.0037751	0.0077326		0.0061508	0.1266791
Senior Subtotal	0.4636567	0.1532552	0.0357741	0.0432953	0.0477255		0.0291677	0.7728746
Other								
Alabama A&M University								
Ag Resh & Ext - State Match	0.0008540							0.0008540
Exr-UrbanAffairs&NonTrad Ld Grt Pgm	0.0022256							0.0022256
Ag Res Station Fixed Costs	0.0001706							0.0001706
Alabama State University								
Title VI Lines	0.0010478							0.0010478
Master of Accountancy	0.0000745			0.0000045	0.0000045		0.0000029	0.0000865
BS- Health Information Management	0.0002365			0.0000171	0.0000171		0.0000019	0.0002726
BS-Occupational Therapy	0.0002563			0.0000186	0.0000186		0.0000029	0.0002963
MS-Physical Therapy	0.0008017			0.0000601	0.0000601		0.0000056	0.0009275
EdD Ed Leadership	0.0012844							0.0012844
Ph.D Microbiology	0.0007340							0.0007340
Subtotal Other	0.0076855			0.0001003	0.0001003		0.0000133	0.0078994
Total Senior Institutions	0.4713422	0.1532552	0.0357741	0.0433956	0.0478257		0.0291810	0.7807740
Alabama Southern Community College	0.0040851						0.0004363	0.0045215
Bevill State Community College	0.0104365						0.0009074	0.0113439
Bishop State Community College	0.0090647				0.0000014		0.0009465	0.0100126
Calhoun Community College	0.0117808						0.0009501	0.0127309
Central Alabama Community College	0.0050208						0.0005099	0.0055307
Chattahoochee Valley Community College	0.0033494						0.0001163	0.0034658
Drake State Technical College	0.0023021						0.0002343	0.0025364
Enterprise-Ozark Community College	0.0050817						0.0006027	0.0056844
Faulkner State Community College	0.0057002						0.0003221	0.0060223
Gadsden State Community College	0.0147439				0.0000020		0.0014356	0.0161816
Ingram State Technical College	0.0037996						0.0004328	0.0042324
Jeff Davis Community College	0.0035943						0.0004430	0.0040373
Jefferson State Community College	0.0122509						0.0010134	0.0132643
Lawson State Community College	0.0093914						0.0008916	0.0102829
L. B. Wallace Community College	0.0046756						0.0004930	0.0051686
Marion Military Institute	0.0029004						0.0014221	0.0043224
Northeast Alabama Community College	0.0039178						0.0003526	0.0042704
Northwest-Shoals Community College	0.0073272						0.0004363	0.0077635
Reid State Technical College	0.0026683						0.0001695	0.0028379
Shelton State Community College	0.0111047						0.0005056	0.0116103
Snead State Community College	0.0036277						0.0002893	0.0039170
Southern Union State Community College	0.0082531						0.0004217	0.0086748
Trenholm State Technical College	0.0059184						0.0005730	0.0064914
Wallace - Dothan Community College	0.0096019						0.0007318	0.0103337
Wallace - Hanceville Community College	0.0092300						0.0006956	0.0099256
Wallace - Selma Community College	0.0053320						0.0005038	0.0058358
Shelton State - Fire College	0.0005568				0.0029621			0.0035189
Unallocated	0.0247090							0.0247090
Two Year Institutions	0.2004243				0.0029656		0.0158362	0.2192260
Total All Institutions	0.6717665	0.1532552	0.0357741	0.0433956	0.0507913		0.0450172	1.0000000

Categories have been adjusted to include Fringe Benefits.

SECTION B

HIGHER EDUCATION UNIFIED BUDGET RECOMMENDATION PROGRAM DETAIL:

FY 2005-2006 AND 2006-2007 APPROPRIATIONS 2007-2008 REQUESTS, ACHE STANDARD, AND RECOMMENDATION

This section presents the FY 2005-2006 and 2006-2007 Higher Education Appropriations and the 2007-2008 Alabama Commission on Higher Education (ACHE) Standard and Recommendation by Major Categories of the Unified Budget Recommendation process for each institution and statewide activity under the coordination of the Alabama Commission on Higher Education.

ALABAMA COMMISSION ON HIGHER EDUCATION
2005-2006, 2006-2007 Appropriation, 2007-2008 Request, ACHE Standard, and Recommendation

	<u>2005-2006</u> <u>Appropriation</u> (1)	<u>2006-2007</u> <u>Appropriation</u> (2)	<u>2007-2008</u> <u>Request</u> (3)	<u>2007-2008</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2007-2008</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Alabama A&M University</u>					
Academic Program	31,174,815	36,676,172	43,409,428	44,116,475	38,894,825
Research	720,820	790,914		937,523	826,558
Public Service	909,361	985,435		1,207,475	1,064,558
Ag Research Station Fixed Costs	300,000	300,000	300,000		300,000
Extension - Urban Affairs & NonTraditional Land Grt Program	3,600,752	3,769,987	4,335,485		3,913,247
Agri Research & Coop. Ext Matching*	855,421	1,501,585	3,706,060		1,501,585
Facilities Renewal Allowance				2,569,909	2,265,733
Total: <u>Alabama A&M University</u>	37,561,169	44,024,093	51,750,973	48,831,382	48,766,506

Knigh vs. Ala. Remedy Title VI Trust for Excellence in Education

Ordered by U.S. District Court for the Northern District of Alabama Southern Division due to Civil Action No. CV 83-M1676-S. Additional \$1,000,000 possible based on state matching to endowment funds. FY 2005-2006 and 2006-2007 appropriation for this line included in the Knight vs. Alabama financial obligations line.

* Additional funds to match the State direct portion of the Federal allocation are included in the line for the Alabama Agricultural Land Grant Alliance. The total amount allocated for FY 2005-2006 was \$3,703,140 and FY 2006-2007 was \$3,703,140. The total amount recommended for FY 2007-08 is \$3,703,140.

NOTE: A&M/Miles Consortium - see state level private institutions.

ALABAMA COMMISSION ON HIGHER EDUCATION
 2005-2006, 2006-2007 Appropriation, 2007-2008 Request, ACHE Standard, and Recommendation

	<u>2005-2006</u> <u>Appropriation</u> (1)	<u>2006-2007</u> <u>Appropriation</u> (2)	<u>2007-2008</u> <u>Request</u> (3)	<u>2007-2008</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2007-2008 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Alabama State University</u>					
Academic Program	28,699,935	35,758,710	60,142,585	33,405,685	37,097,538
Title VI Pgm. Enhancement	1,657,477	1,657,477	1,657,477	1,657,477	1,657,477
Desegregation Planning	184,906	184,906	184,906	184,906	184,906
Research	1,990,211	2,458,986		2,242,596	2,490,438
Public Service	2,030,064	2,511,346		2,292,098	2,545,411
Facilities Renewal Allowance				2,149,393	2,386,935
Total: <u>Alabama State University</u>	34,562,593	42,571,425	61,984,968	41,932,155	46,362,705
<u>Court-Ordered Programs</u>					
Master of Accountancy	141,414	142,232		152,026	152,026
BS-Health Information Management	383,291	445,634		479,323	479,323
BS-Occupational Therapy	471,738	537,255		520,980	520,980
MS-Physical Therapy	1,082,504	1,282,976		1,630,747	1,630,747
Ed.D. Educational Leadership	2,007,767	2,182,400		2,258,364	2,258,364
Ph.D Microbiology	604,232	1,301,078		1,290,518	1,290,518

Knight vs. Ala. Remedy Title VI Trust for Excellence in Education

Ordered by U.S. District Court for the Northern District of Alabama Southern Division due to Civil Action No. CV 83-M1676-S. Additional \$1,000,000 possible based on state matching to endowment funds. FY 2005-2006 and 2006-2007 appropriation for this line included in the Knight vs. Alabama financial obligations line.

ALABAMA COMMISSION ON HIGHER EDUCATION
 2005-2006, 2006-2007 Appropriation, 2007-2008 Request, ACHE Standard, and Recommendation

	<u>2005-2006</u> <u>Appropriation</u> (1)	<u>2006-2007</u> <u>Appropriation</u> (2)	<u>2007-2008</u> <u>Request</u> (3)	<u>2007-2008</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2007-2008 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Athens State University</u>					
Academic Program	10,062,896	12,176,994	15,468,356	12,464,723	13,070,019
Research	365,356	428,762		425,639	446,308
Public Service	730,712	857,525		851,277	892,616
Facilities Renewal Allowance				500,678	524,991
Total: <u>Athens State University</u>	11,158,964	13,463,281	15,468,356	14,242,317	14,933,934
<u>Auburn University System</u>					
<u>Auburn University</u>					
Academic Program	115,882,729	135,691,569	222,505,260	198,481,012	143,486,417
First Professional Health	18,833,089	21,552,809		70,590,828	51,031,707
Research	12,919,977	15,131,936		22,405,025	16,197,100
Public Service	14,176,469	16,187,466		23,802,113	17,207,087
AAES/ACES	60,557,564	72,245,706	85,253,000	87,008,235	62,900,223
Facilities Renewal Allowance				10,800,183	7,807,697
Subtotal: <u>Auburn University</u>	222,369,828	260,809,486	307,758,260	413,087,396	298,630,231

ALABAMA COMMISSION ON HIGHER EDUCATION
 2005-2006, 2006-2007 Appropriation, 2007-2008 Request, ACHE Standard, and Recommendation

	<u>2005-2006</u> <u>Appropriation</u> (1)	<u>2006-2007</u> <u>Appropriation</u> (2)	<u>2007-2008</u> <u>Request</u> (3)	<u>2007-2008</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2007-2008</u> <u>ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Auburn University at Montgomery</u>					
Academic Program	20,892,449	24,549,302	32,281,800	22,188,853	25,494,233
Research	723,924	845,490		744,253	855,121
Public Service	1,523,977	1,816,054		1,604,453	1,843,462
Facilities Renewal Allowance				1,462,298	1,680,130
Subtotal: <u>Auburn Univ. at Montgomery</u>	23,140,350	27,210,846	32,281,800	25,999,857	29,872,946
Total: <u>Auburn University System</u>	245,510,178	288,020,332	340,040,060	439,087,253	328,503,177
<u>Jacksonville State University</u>					
Academic Program	31,502,229	38,657,416	51,258,667	41,726,197	41,414,322
Research	1,103,698	1,352,329		1,424,340	1,413,694
Public Service	2,207,396	2,704,658		2,848,679	2,827,387
Facilities Renewal Allowance				2,080,033	2,064,486
Total: <u>Jacksonville State University</u>	34,813,323	42,714,403	51,258,667	48,079,249	47,719,889

ALABAMA COMMISSION ON HIGHER EDUCATION
 2005-2006, 2006-2007 Appropriation, 2007-2008 Request, ACHE Standard, and Recommendation

	<u>2005-2006</u> <u>Appropriation</u> (1)	<u>2006-2007</u> <u>Appropriation</u> (2)	<u>2007-2008</u> <u>Request</u> (3)	<u>2007-2008</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2007-2008 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Troy University</u>					
Academic Program	39,099,841	46,907,882	73,548,878	58,974,064	51,016,787
Research	1,408,090	1,672,167		2,084,706	1,803,420
Public Service	2,951,829	3,487,668		4,344,779	3,758,545
Facilities Renewal Allowance				1,701,606	1,472,011
Total: <u>Troy University</u>	43,459,760	52,067,717	73,548,878	67,105,155	58,050,763
<u>University of Alabama System</u>					
<u>University of Alabama</u>					
Academic Program	114,194,988	136,205,883	202,696,489	190,610,293	146,159,339
First Professional Health	7,102,727	8,276,849		12,967,843	9,943,699
Research	12,251,702	13,408,381		18,598,190	14,261,030
Public Service	12,251,702	13,408,381		18,598,190	14,261,030
Facilities Renewal Allowance				11,289,871	8,657,036
Subtotal: <u>University of Alabama</u>	145,801,119	171,299,494	202,696,489	252,064,387	193,282,134

ALABAMA COMMISSION ON HIGHER EDUCATION
 2005-2006, 2006-2007 Appropriation, 2007-2008 Request, ACHE Standard, and Recommendation

	<u>2005-2006</u> <u>Appropriation</u> (1)	<u>2006-2007</u> <u>Appropriation</u> (2)	<u>2007-2008</u> <u>Request</u> (3)	<u>2007-2008</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2007-2008 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>University of Alabama at Birmingham</u>					
Academic Program	97,588,210	118,796,029	366,704,337	208,389,124	137,852,463
First Professional Health	123,060,193	145,265,484		246,187,459	162,856,616
Research	17,747,124	21,233,897		36,366,127	24,056,726
Public Service	17,747,124	21,233,897		36,366,127	24,056,726
Facilities Renewal Allowance				16,177,477	10,701,638
Subtotal: <u>Univ. of AL at Birmingham</u>	256,142,651	306,529,307	366,704,337	543,486,314	359,524,169
<u>University of Alabama in Huntsville</u>					
Academic Program	37,488,106	43,883,093	59,797,084	61,674,578	47,745,931
Research	3,031,331	3,566,386		5,072,214	3,926,700
Public Service	2,772,845	3,226,016		4,457,798	3,451,044
Facilities Renewal Allowance				2,848,016	2,204,817
Subtotal: <u>Univ. of AL in Huntsville</u>	43,292,282	50,675,495	59,797,084	74,052,606	57,328,492
Total: <u>University of Alabama System</u>	445,236,052	528,504,296	629,197,910	869,603,307	610,134,795

ALABAMA COMMISSION ON HIGHER EDUCATION
 2005-2006, 2006-2007 Appropriation, 2007-2008 Request, ACHE Standard, and Recommendation

	<u>2005-2006</u> <u>Appropriation</u> (1)	<u>2006-2007</u> <u>Appropriation</u> (2)	<u>2007-2008</u> <u>Request</u> (3)	<u>2007-2008</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2007-2008 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>University of Montevallo</u>					
Academic Program	16,457,731	18,905,946	25,114,602	17,953,964	19,228,903
Research	585,931	674,296		626,711	671,215
Public Service	1,171,862	1,348,593		1,253,423	1,342,430
Facilities Renewal Allowance				1,561,925	1,672,840
Total: <u>University of Montevallo</u>	18,215,524	20,928,835	25,114,602	21,396,023	22,915,388
<u>University of North Alabama</u>					
Academic Program	23,315,098	26,899,294	35,544,453	30,172,939	27,913,543
Research	830,402	952,442		1,047,653	969,203
Public Service	1,707,415	1,931,759		2,134,076	1,974,273
Facilities Renewal Allowance				2,428,990	2,247,103
Total: <u>University of North Alabama</u>	25,852,915	29,783,495	35,544,453	35,783,658	33,104,122

ALABAMA COMMISSION ON HIGHER EDUCATION
2005-2006, 2006-2007 Appropriation, 2007-2008 Request, ACHE Standard, and Recommendation

	<u>2005-2006</u> <u>Appropriation</u> (1)	<u>2006-2007</u> <u>Appropriation</u> (2)	<u>2007-2008</u> <u>Request</u> (3)	<u>2007-2008</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2007-2008</u> <u>Recommended</u> <u>Budget</u> (5)
<u>University of South Alabama</u>					
Academic Program	52,378,944	63,958,541	134,834,854	101,293,212	72,305,988
First Professional Health	36,955,662	42,213,702		63,923,504	45,630,423
Research	5,931,614	7,105,162		10,826,573	7,728,317
Public Service	5,936,457	7,110,858		10,831,709	7,731,984
Facilities Renewal Allowance				9,030,014	6,445,882
Total: <u>University of South Alabama</u>	101,202,677	120,388,263	134,834,854	195,905,012	139,842,594
<u>University of West Alabama</u>					
Academic Program	10,552,513	12,971,846	17,022,998	16,504,442	13,548,738
Research	378,316	464,332		583,035	478,622
Public Service	756,631	928,664		1,166,071	957,245
Facilities Renewal Allowance				1,404,673	1,153,117
Total: <u>University of West Alabama</u>	11,687,460	14,364,842	17,022,998	19,658,221	16,137,722
GRAND TOTAL: <u>SENIOR INSTITUTIONS*</u>	1,013,951,561	1,202,722,557	1,435,766,719	1,807,955,690	1,372,803,553

* Grand Total includes Court Ordered Programs for Alabama A&M University and Alabama State University.

ALABAMA COMMISSION ON HIGHER EDUCATION
 2005-2006, 2006-2007 Appropriation, 2007-2008 Request, ACHE Standard, and Recommendation

	<u>2005-2006</u> <u>Appropriation</u> (1)	<u>2006-2007</u> <u>Appropriation</u> (2)	<u>2007-2008</u> <u>Request</u> (3)	<u>2007-2008</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2007-2008 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
Total Community & Technical Colleges Academic Program	289,132,367	341,743,610	366,893,108	258,479,679	371,264,373
Prison Education Project	8,004,930	8,004,930	8,004,930	8,004,930	8,004,930
Alabama Fire College	6,091,896	5,707,838	5,707,838	4,791,896	6,187,075
Total: <u>Two Year Institutions</u>	303,229,193	355,456,378	380,605,876	271,276,505	385,456,378

* See page B-12 for the ACHE 2007-2008 Recommendation for the Community and Technical colleges by institution.

ALABAMA COMMISSION ON HIGHER EDUCATION
2005-2006, 2006-2007 Appropriation, 2007-2008 Request, ACHE Standard, and Recommendation

	<u>2005-2006</u> <u>Appropriation</u> (1)	<u>2006-2007</u> <u>Appropriation</u> (2)	<u>2007-2008</u> <u>Request</u> (3)	<u>2007-2008</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2007-2008 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>STATE LEVEL HIGHER EDUCATION PROGRAMS</u>					
<u>Other Two-Year</u>					
Postsecondary Education Department	3,850,544	4,834,547	5,930,890		5,005,890
Adult Basic Education	12,469,614	16,428,598	18,177,912		16,677,912
Alabama Ind. Devel. Trng. Inst.	7,024,057	11,980,352	13,324,547		12,120,514
C.I.T.Y Program	4,881,507	5,135,174	6,667,718		5,320,541
Special Population Training - Pilot Program	2,500,000	5,150,000	6,000,000		5,150,000
Mine Safety Training Program		250,000	300,000		250,000
Alabama Small Business Institute of Commerce	1,000,000				
Subtotal: <u>Other Two-Year</u>	31,725,722	43,778,671	50,401,067		44,524,857
<u>Other Higher Education</u>					
MESC/Dauphin Island Sea Lab	3,264,306	3,790,737	8,877,607		4,510,737
Private Colleges & Schools					
Marion Military Institute*	289,995	374,644			
Talladega College	685,009	885,009	1,000,000		929,259
A&M/Miles Consortium	273,436	353,252	353,252		353,252
State-Related Institution					
Tuskegee University	7,688,198	10,142,502	17,907,281		10,649,627
Total: <u>Private & State-Related Institutions</u>	8,936,638	11,755,407	19,260,533		11,932,138
Subtotal: <u>Other Higher Education</u>	12,200,944	15,546,144	28,138,140		16,442,875

* 70% of Appropriation is shown the remaining 30% is allocated to K-12 Appropriation. Marion became part of the Public Two-Year College system June 1, 2006.

ALABAMA COMMISSION ON HIGHER EDUCATION
2005-2006, 2006-2007 Appropriation, 2007-2008 Request, ACHE Standard, and Recommendation

	2005-2006 <u>Appropriation</u> (1)	2006-2007 <u>Appropriation</u> (2)	2007-2008 <u>Request</u> (3)	2007-2008 <u>ACHE Standard</u> (4)	2007-2008 ACHE <u>Recommended Budget</u> (5)
<u>Alabama Commission on Higher Education</u>					
Planning & Coordination Services + Supplemental	2,433,727	2,634,090	3,134,090		3,134,090
School & University Partnership for Education Renewal Pgm	100,000	100,000	100,000		100,000
Subtotal: Planning & Coordination Services	2,533,727	2,734,090	3,234,090		3,234,090
Articulation Program	450,000	450,000	500,000		500,000
SREB + Supplemental	716,271	716,271	841,271		841,271
Network of AL Academic Libraries + Supplemental	321,655	321,655	1,500,000		1,500,000
EPSCOR	481,139	1,000,000	3,000,000		3,000,000
Alabama Consolidated Research Initiative & Technology Effort			50,000,000		50,000,000
PK-20 Initiative			1,500,000		1,500,000
Subtotal: Statewide	1,969,065	2,487,926	57,341,271		57,341,271
AL National Guard Schol. Prog.	675,143	675,143	1,675,143		1,675,143
AL Student Assistance Program + Supplemental	1,721,558	1,721,558	4,443,116		4,443,116
AL Student Assistance Program - Knight		10,000,000			
AL Educational Grant Program (ASGP) + Supplemental	1,769,471	2,769,471	2,769,471		2,769,471
Technology Scholarships for Alabama Teachers			200,000		200,000
Police and Fire Fighters' Survivors Tuition	95,880	137,000	137,000		137,000
Subtotal: Student Aid included in ACHE's budget	4,262,052	15,303,172	9,224,730		9,224,730
Alabama Agricultural Land Grant Alliance	6,000,000	6,500,000	7,500,000		7,500,000
Total: <u>ACHE and Statewide ACHE Pgms.</u>	14,764,844	27,025,188	77,300,091		77,300,091
Dept. of Veterans' Affairs	18,462,120	21,272,728	23,400,000		21,272,728
American Legion Scholarships	112,500	112,500	112,500		112,500
Dependents Blind Parents	12,750	12,750	12,750		12,750
Medical Scholarships		1,300,000	1,900,000		1,300,000
Optometric Scholarships		188,000	188,000		188,000
Dental Scholarships		185,000	185,000		185,000
Chiropractic Scholarships		32,000	32,000		32,000
Nursing Scholarships		57,000	57,000		57,000
Teacher In-Service Centers	2,724,286	2,724,286	2,908,799		2,724,286
Telephone Revolving Fund	1,350,000	1,350,000	1,350,000		1,350,000
UAB-Special Mental Health	4,032,177	4,132,177	4,132,177		4,132,177
Total: <u>Other Statewide Pgms.</u>	26,693,833	31,366,441	34,278,226		31,366,441
SUBTOTAL: <u>ALL STATE LEVEL PGMS.</u>	85,385,343	117,716,444	190,117,524		169,634,264
Knight vs. AL Financial Obligations (excluding Court-Ordered Pgms & Minority Recruitment & Retention Line)	5,309,054	4,612,208	4,612,208		4,612,208
TOTAL HIGHER EDUCATION	1,407,875,151	1,680,507,587	2,011,102,327	2,079,232,195	1,932,506,403

Alabama Commission on Higher Education
 FY 2007-2008 Unified Budget Recommendation
 Alabama Public Community, and Technical Colleges

Institution	Academic Program	Public Service	Facilities Renewal Allowance	FY 2006-2007 Unified Budget Recommendation
Alabama Southern Community College	7,182,715		767,175	7,949,890
Bevill State Community College	18,350,141		1,595,368	19,945,509
Bishop State Community College	15,938,130	2,472	1,664,161	17,604,763
Calhoun Community College	20,713,740		1,670,533	22,384,273
Central Alabama Community College	8,827,846		896,563	9,724,409
Chattahoochee Valley Community College	5,889,149		204,559	6,093,708
Drake State Technical College	4,047,767		411,921	4,459,688
Enterprise-Ozark Community College	8,934,965		1,059,617	9,994,582
Faulkner State Community College	10,022,346		566,376	10,588,722
Gadsden State Community College	25,923,676	3,579	2,524,141	28,451,396
Ingram State Technical College	6,680,698		760,909	7,441,607
Jeff Davis Community College	6,319,718		778,930	7,098,648
Jefferson State Community College	21,540,280		1,781,739	23,322,019
Lawson State Community College	16,512,458		1,567,618	18,080,076
L. B. Wallace Community College	8,220,905		866,861	9,087,766
Marion Military Institute	5,099,611		2,500,366	7,599,977
Northeast Alabama Community College	6,888,532		619,903	7,508,435
Northwest-Shoals Community College	12,883,176		767,046	13,650,222
Reid State Technical College	4,691,650		298,088	4,989,738
Shelton State Community College	19,524,990		888,962	20,413,952
Snead State Community College	6,378,359		508,750	6,887,109
Southern Union State Community College	14,511,038		741,518	15,252,556
Trenholm State Technical College	10,406,111		1,007,457	11,413,568
Wallace - Dothan Community College	16,882,602		1,286,705	18,169,307
Wallace - Hanceville Community College	16,228,690		1,223,107	17,451,797
Wallace - Selma Community College	9,375,013		885,790	10,260,803
Shelton State - Fire College	978,912	5,208,163		6,187,075
Unallocated*	43,444,783			43,444,783
Two Year Institutions	352,398,001	5,214,214	27,844,163	385,456,378

Categories have been adjusted to include Fringe Benefits.

SECTION C
FUNDING FORMULAS
AND UNIFIED BUDGET RECOMMENDATION PROCESS

This section describes the various funding formulas used by the Alabama Commission on Higher Education in arriving at a statement of the level of funding required to achieve the appropriate ACHE Standard for the institutional elements of the Higher Education Budget and the processes used in the construction of the ACHE Standard for Alabama higher education funding.
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Overview of ACHE Standard Formula

Formula Components:

(1) Academic Program Calculation (Senior Institutions)

Cost of Instruction and departmental operating expenses

Multiplier

- a) Unit Instructional Cost (For general studies-average regional faculty salaries divided by assumed productivity adjusted for inflation)
- b) Departmental Operating Expenses (overhead and administration)

The multiplier times weighted Semester Credit Hours (Academic weights to reflect cost differences in program mix and instruction level) equals total cost of instruction

Academic Support (5% of estimated cost of instruction and operating expenses)

Research (2% of sum of estimated cost of instruction, operating expenses & academic support)

Sponsored Research (5% of qualifying research)

Public Service (2% of sum of estimated cost of instruction, operating expenses & academic support)

Library Support (Actual unweighted semester hours, less military science, times cost factor)

General Administration & Student Services (set amounts based on headcount enrollment)

Physical Plant & Custodial Services (gross square feet multiplied by cost factor)

General Institutional Support (14% of items above)

Utilities O&M Allowance (calculations are based on consumption rates for heating, electricity, and other utilities and gross square educational and general floor area)

Less—Tuition Adjustment (90% of weighted average credit hour charge multiplied by 3-year average unweighted credit hours—court ordered exceptions include ASU and AAMU)

Utilities Capital Allowance (5-yr amortized expenditures for major repairs and replacement)

1st Professional Health (medicine, optometry, dentistry, veterinary medicine, pharmacy & teaching hospitals)

(2) Other Components of ACHE Standard Calculations (Senior Institutions):

Agricultural Experimentation and Extension (Auburn University-prior year ACHE Standard calculation times 3%)

Organized Research (8% of Academic Program Research Component for doctoral institutions and 4% for non-doctoral institutions)

Public Service (8% of Academic Program Public Service Component)

Facilities Renewal and Replacement (based on volume of physical space, its construction and age, use and nationally estimated engineering rates for renovation and replacement)

Fringe Benefits (Social Security (FICA), Retirement (TRSA) and PEEHIP (Health Insurance of prior year actual expenditures—Two-Year colleges)

Title VI Knight v. State of Alabama Court ordered funding (Desegregation)

(3) Two Year College ACHE Standard Calculations: (plus facilities renewal and fringes)

Community College = median SREB appropriation per FTE times 3-Yr Average Fall FTE

Technical College = Adjusted Expense Rate times 3-Yr Average Fall FTE

Adjusted expense rate is based on average faculty salaries, student/faculty ratio, program support expense adjustment and tuition adjustment

EXPLANATION OF ACHE FUNDING PROCESS FOR HIGHER EDUCATION

The Alabama Commission on Higher Education's recommendations for the funding of Postsecondary education are based on several types of assessment:

- A set of formulas, which relate funding needs for the academic programs of the senior and junior institutions to student credit hours, faculty productivity, and faculty salaries.
- Facilities Renewal Allowance is an estimation of the amount of money needed to provide for the aging of all building elements in a given year.
- Updated values for ongoing research and service activities and for other instructional activities which are not susceptible to "formula" determination, derived from earlier funding levels.
- Analysis of funding needs for new programs and major changes in existing programs based on estimated expenditures and revenues.

Academic Program Formula - Universities

The calculation of the Academic Program multiplier is predicated in the estimated National Association of State Universities and Land-Grant Colleges (NASUGLC) regional General Studies average salary for doctoral and regional institutions. A multiplier is determined from regional faculty salaries adjusted by an estimated departmental expense rate. The multiplier uses an assumed faculty productivity factor of 630 student credit hours (SCH) annually for doctoral institutions and 585 SCH for nondoctoral institutions. These productivity factors imply a General Studies faculty: student ratio of 1:26 for doctoral institutions and 1:24 for regional institutions.

The computations for FY 2007-2008, for the senior institutions, are shown on page C-7.

The amounts calculated above are distributed to institutions according to a formula consisting of the sum of the following elements:

- (a) Weighting Factors
- (b) Other Cost Factors. eferred to as the ACHE Standard.

**CLASSIFICATION OF INSTRUCTIONAL PROGRAMS (CIP) CODES
AND WEIGHT CATEGORIES USED IN
ALABAMA ACADEMIC PROGRAM FORMULA**

Academic Program Formula Category	Discipline	Academic Complexity Weights					
		Undergraduate		Upper	Graduate		
		LwrDiv	UprDiv	Level	Level 1	Level 2	Residency
1 Business	25. Library Science	0.95	1.29	1.29	3.27	13.45	
	31. Parks, Recreation, Leisure and Fitness Studies						
	43. Security and Protective Services						
	44. Public Administration and Social Service Professions						
	52. Business, Management, Marketing and Related Support Services						
2 General Studies	05. Area, Ethnic, Cultural and Gender Studies	0.85	1.15	1.67	2.73	10.33	
	09. Communications, Journalism and Related Programs						
	10. Communications Technologies/Technicians and Support Services						
	16. Foreign Languages, Literatures, and Linguistics						
	23. English Language and Literature/Letters						
	27. Mathematics and Statistics						
	38. Philosophy and Religious Studies						
	42. Psychology						
	45. Social Sciences						
54. History							
3 Education	13. Education	0.88	1.20	1.20	2.30	8.79	
4 Health Professions & Rel. Sciences (Excludes First Professional Health)	51. Health Professions and Related Clinical Sciences	2.33	3.15	3.15	5.82	17.60	
5 Engineering/Architect	04. Architecture and Related Services	1.76	2.38	2.38	5.46	17.60	
	14. Engineering						
	15. Engineering Technologies/Technicians						
6 Fine Arts	48. Precision Production	1.78	2.40	2.71	4.95	17.71	
	50. Visual and Performing Arts						
7 Home Economics	19. Family and Consumer Sciences/Human Sciences	1.18	1.60	1.67	3.34	9.31	
8 Science	11. Computer and Information Sciences and Support Services	1.10	1.48	2.11	5.36	17.60	
	26. Biological and Biomedical Sciences						
	40. Physical Sciences						
	41. Science Technologies/Technicians						
9 Military Science	28. Reserve Officer Training Corps	0.10	0.14	0.14			

(Table continued.)

**CLASSIFICATION OF INSTRUCTIONAL PROGRAMS (CIP) CODES
AND WEIGHT CATEGORIES USED IN
ALABAMA ACADEMIC PROGRAM FORMULA**

Academic Program Formula Category	Discipline	Academic Complexity Weights					
		Undergraduate		Upper Level	Graduate		Residency
		LwrDiv	UprDiv		Level 1	Level 2	
10 Law	22. Legal Professions and Studies				2.31		
11 Agriculture	01. Agriculture, Agriculture Operations, and Related Sciences	1.28	1.74	1.74	4.57	16.03	
	03. Natural Resources and Conservation						
12 Veterinary Medicine	51.25 Veterinary Medicine					20.53	
13 Pharmacy	51.2001 Pharmacy	2.57	3.47		5.06	19.01	
14 Interdisciplinary	24. Liberal Arts and Sciences, General Studies and Humanities	1.07	1.45	1.45	3.23	10.33	
	30. Multi/Interdisciplinary Studies						
First Professional Health	Medicine (M.D.) - UAB & USA				5.36	19.00	19.00
	Medicine (M.D.) - UA				5.36	17.60	17.60
	Dentistry (D.D.S., D.M.D.)				5.36	19.00	19.00
	Optometry (O.D.)				5.36	19.00	19.00
	Veterinary Medicine (D.V.M.)				5.36	19.00	19.00
	Pharmacy (Pharm.D.)				5.36	17.60	
15 Not Funded for Senior Colleges	12. Personal and Culinary Services						
	21. Technology Education/Industrial Arts						
	29. Military Technologies						
	32. Basic Skills						
	33. Citizenship Activities						
	34. Health-Related Knowledge and Skills						
	35. Interpersonal and Social Skills						
	36. Leisure and Recreational Activities						
	37. Personal Awareness and Self-Improvement						
	39. Theology and Religious Vocations						
	46. Construction Trades						
47. Mechanics and Repair Technologies/Technicians							
49. Transportation and Material Moving							
99. Not recognized by the U.S. Department of Education							

SOURCE: U. S. Department of Education, Office of Educational Research and Improvement, Center for Education Statistics,
A Classification of Instructional Programs (CIP) and Alabama Commission on Higher Education.

CALCULATION OF ACADEMIC PROGRAM MULTIPLIER
FORMULA YEAR 2007-2008

Salary Year	General Studies			
	National Salaries		CUPA / NASULGC	Cumul. Average
	NASULGC	CUPA		
2005-06	73,956	62,383	0.8435	0.8542
2004-05	71,590	60,819	0.8495	0.8672
2003-04	69,120	59,040	0.8542	0.8777
2002-03	67,927	58,089	0.8552	0.8900
2001-02	65,766	57,129	0.8687	0.9025

Salary Year	NASULGC Region IV General Studies	Inflation Factors	Infl. Adj'd Region IV Estimated	Region IV Estimated Multiplier
2005-06	66,180	1.0733	71,030	135.30
2004-05	64,954	1.0702	69,513	132.41
2003-04	62,789	1.0506	65,967	125.65
2002-03	61,690	1.0384	64,056	122.01
2001-02	60,225	1.0343	62,290	118.65

Source: 2005-2006 National Faculty Salary Survey by Discipline and Rank in Four-Year Colleges and Universities, College and University Professional Association for Human Resources and 2005-2006 Faculty Salary Survey by Discipline, Office Institutional Research, Information Technology Division, Oklahoma State University.

Notes:

- A. Multiplier equals Region IV inflation-adjusted salary divided by productivity of 630 semester credit hours, plus 20% of salary cost added for Departmental Operating Expense. Multipliers are based on salaries two-years prior to formula year, adjusted for inflation.
- B. Multiplier applied to nondoctoral is weighted by the average ratio of CUPA to NASULGC national salaries times the ratio of doctoral productivity (630 SCH) to nondoctoral productivity (585 SCH).

Estimation of General Studies Average Salary
 Doctoral and Nondoctoral Institutions

2005-2006

CUPA - 2005-2006

CIP Category	Avg Salary	Number	Total Salary
Area, Ethnic & Cultural Studies	66,831	663	44,308,953
Communications, Journalism & Related Pgms	58,704	3,402	199,711,008
Communications Technologies	61,643	91	5,609,513
Foreign Languages & Literatures	57,895	4,147	240,090,565
English Lang. & Lit.\Letters	56,177	8,624	484,470,448
Mathematics & Statistics	64,564	6,394	412,822,216
Philosophy & Religion	64,083	1,851	118,617,633
Psychology	66,418	5,041	334,813,138
Social Sciences	67,168	9,376	629,767,168
History	62,244	3,906	243,125,064
	62,383	43,495	2,713,335,706

NASULGC - 2005-2006

CIP Category	Avg Salary	Number	Total Salary
Area, Ethnic & Cultural Studies	71,314	973	69,388,522
Communications	66,215	2,029	134,350,235
Communications Technologies	-	-	-
Foreign Languages & Literatures	63,597	4,284	272,449,548
English Lang. & Lit.\Letters	66,794	4,965	331,632,210
Mathematics	80,283	4,531	363,762,273
Philosophy & Religion	70,916	1,351	95,807,516
Psychology	78,965	3,367	265,875,155
Social Sciences	82,204	7,825	643,246,300
History	70,737	2,405	170,122,485
General Studies	73,956	31,730	2,346,634,244

NASULGC REG IV- 2005-2006

CIP Category	Avg Salary	Number	Total Salary
Area, Ethnic & Cultural Studies	61,490	67	4,119,830
Communications	60,159	497	29,899,023
Communications Technologies	-	-	-
Foreign Languages & Literatures	56,182	833	46,799,606
English Lang. & Lit.\Letters	58,007	1,195	69,318,365
Mathematics	73,067	1,054	77,012,618
Philosophy & Religion	62,837	365	22,935,505
Psychology	72,747	754	54,851,238
Social Sciences	73,795	1,332	98,294,940
History	66,667	555	37,000,185
General Studies	66,180	6,652	440,231,310

Source: 2005-2006 National Faculty Salary Survey by Discipline and Rank in Four-Year Colleges and Universities, College and University Professional Association for Human Resources and 2005-2006 Faculty Salary Survey by Discipline, Office Institutional Research, Information Technology Division, Oklahoma State University.

Senior Institutions

1. Instruction: The three-year average of actual on-campus weighted semester credit hours for 2003-2004, 2004-2005, and 2005-2006 is applied to the instructional multiplier. The instructional multiplier is 135.30. Remedial credit hours receive an additional 115% increment.

2. Academic Support: 5% of the amount generated for instruction.

3. Research: 2% of combined amounts for instruction and academic support plus 5% of 2004-2005 sponsored research.

4. Public Service: 2% of combined amounts for instruction and academic support.

5. Library Support: Actual on-campus unweighted semester credit hours (except military science) corresponding to the weighted credit hour value multiplied by the following cost factors:

Undergraduate	\$11.03
Graduate I (Masters)	22.15
Graduate II (Doctoral)	94.84
Law	58.50

6. General Administration and Student Services (GA/SS): For institutions with total approved campus headcount enrollment of less than 4,000:

1 to 2,000 Headcount	\$1,354.67
2,001 to 2,999 Headcount	712.99
3,000 to 3,999 Headcount	320.64

For institutions with total approved headcount enrollment of 4,000 or greater:

First 4,000 Headcount	\$558.74
4,001 to 8,000 Headcount	418.45
Over 8,000 Headcount	376.37

The GA/SS amount is computed based on total approved headcount, then distributed proportionately among the GA/SS components of the formula funded lines of the institution.

Example: Total Approved Headcount	4,000
Main-Campus Headcount	3,800
Approved Branch Campus Headcount	200

Total GA/SS = 4,000 x 558.74 = \$2,234,960.

Main-Campus: $\frac{3,800}{4,000} \times 2,234,960 = \$2,123,212$

Approved Branch Campus $\frac{200}{4,000} \times 2,234,960 = \$111,748$

7. Maintenance of Physical Plant and Custodial Services: Gross square feet (GSF) as of June 30, 2006, multiplied by \$5.64.

8. General Institutional support: 14% of total amount generated in items 1-7.

9. Utilities: This calculation is a combination of two different calculations. The first calculation uses the highest annual consumption rate per gross square foot of E & G floor area for the last three years (July-June, 2003-04, 2004-05, and 2005-06) for heat energy and electrical energy multiplied by projected rates per energy units for 2006-07. The "other" utilities input (water, sewage, and solid waste disposal) is calculated by multiplying the actual rate of consumption per gross square foot of E & G floor area for 2005-06 by a projected rate per energy unit for 2006-07. The projected escalation factors for heating fuel, electricity and other utilities are the same as the inflation factors that were used throughout the calculation of the ACHE Standard (1.034 and 1.038). The second set of calculations are made using a statewide standard, which is based on the average annual consumption rates for heating, electricity, and for other utilities combined. The standard consumption rates are then applied to the projected rates of costs for each institution. The gross E & G floor area as of June 30, 2006 is then multiplied against the higher of these two calculations.

10. Tuition Adjustment: A weighted average credit hour charge was calculated, using 2006-07 tuition and required fees and three-year average unweighted credit hours. Ninety percent (90%) of that rate multiplied by the three-year average of unweighted credit hours (excluding Military Science) is the tuition deduction for all institutions except Alabama A&M University and Alabama State University. For those institutions, ninety percent (90%) of their actual weighted credit hour charge is used for the tuition deduction.

For the 2007-2008 formula, the weighted per-credit-hour tuition deductions are:

General	\$153.17
Alabama A&M University	140.76
Alabama State University	125.07

Additional Components added after the Academic Program Formula calculation in order to determine the ACHE Standard

The Academic Program Formula provides only a portion of the funds needed to carry out the assignments of Alabama public colleges and universities. Additional components of funding are added to the Academic Program Formula to cover these needs.

These needs include organized research and public service (the historic “line item” activities), facilities renewal, and funds to cover Social Security and Retirement and additional funds for health insurance for the two-year institutions.

Organized Research and Public Service

Doctoral institutions receive an additional eight percent (8.0%) and nondoctoral institutions receive four percent (4.0%) of the amount they received from the academic program formula for Research. All four-year institutions receive eight percent (8.0%) of instructional costs for Public Service.

Facilities Renewal Allowance

The Facilities Renewal Allowance is calculated from a detailed formula based on the volume of physical space, construction, age and use (office, classroom, lab, etc.). Nationally estimated engineering rates for renovation and replacement are used to determine the costs factors. (Page C-16)

Fringe Benefits

Social Security (or FICA), and Retirement (TRSA), and PEEHIP (Health Insurance), are included at the reported actual expenditures of the previous year.

All of these needs, in composite, are referred to as the ACHE Standard.

Community College Funding Needs
Alabama Public Institutions
Fiscal Year 2007-2008

The funding rate per FTE student of the Southern Regional Education Board (SREB) states is calculated. The rate is multiplied by the Alabama Community College three-year average Fall FTE enrollment to produce a total which approximates the amount funded at the average of the SREB states.

STATE	APPROPRIATIONS	FTE ENROLLMENT	\$/FTE
ALABAMA	260,857,833	61,295	4,256
ARKANSAS	152,158,219	38,085	3,995
DELAWARE	50,845,000	8,055	6,312
FLORIDA	990,110,022	291,798	3,393
GEORGIA	211,000,755	49,932	4,226
KENTUCKY	185,046,100	43,642	4,240
LOUISIANA	87,011,728	24,764	3,514
MARYLAND	189,731,421	78,736	2,410
MISSISSIPPI	154,249,898	57,086	2,702
NORTH CAROLINA	644,730,052	226,217	2,850
OKLAHOMA	154,221,912	48,886	3,155
SOUTH CAROLINA	152,497,304	64,082	2,380
TENNESSEE	203,981,500	51,259	3,979
TEXAS	1,103,570,504	401,985	2,745
VIRGINIA	320,756,517	94,098	3,409
WEST VIRGINIA	54,359,111	15,164	3,585
SREB COHORTS AVERAGE	4,915,127,876	1,555,084	3,572
W/O ALABAMA			3,526

Source: SREB Data Exchange, 2005-2006 (preliminary data).

Technical Colleges Funding Needs
Alabama Public Institutions
Fiscal Year 2007-2008

Total funding needs for the Alabama technical colleges are estimated by calculating the average salary (9 months) for technical college faculty, applying a standard student: faculty ratio (15:1) to determine instructional salary expense per student FTE, and multiplying this rate by the three-year average Fall FTE enrollment.

AVERAGE FACULTY SALARY 2005-2006	48,351
INFLATION FACTOR 1.0733	51,895
PROJECTED INSTR'L EXP/FTE	3,460
PROJECTED TOTAL EXP (DIVIDE BY .6)	5,766
TUITION ADJUSTMENT	(2,430)
ADJUSTED EXP PER FULL-TIME STUDENT	3,336

CALCULATION OF PROGRAM FUNDING AT SREB STANDARDS
ALABAMA PUBLIC TWO YEAR COLLEGES
FISCAL YEAR 2007-2008

	Three-Year Fall Average Credit Hours			Academic Programs At 2007-2008 Standard (a)			
	Junior/Tnsfr	Technical	Prison	Junior	Technical	Prison Technical	Total
	Regular	Regular	Technical				
(a)	(b)	(c)					
Alabama Southern	10,894	1,995		2,560,895	443,762		3,004,657
Bevill State	29,798	17,051		7,004,438	3,792,031		10,796,469
Bishop	33,622	11,043		7,903,333	2,455,963		10,359,296
Calhoun	42,909	5,128	2,060	10,086,554	1,140,467	458,218	11,685,239
Central Alabama	18,720	2,409		4,400,370	535,687		4,936,057
Chattahoochee	18,343	593		4,311,750	131,809		4,443,559
Drake		8,232			1,830,797		1,830,797
Enterprise-Ozark	14,206	4,689		3,339,279	1,042,908		4,382,186
Faulkner	25,913	1,958		6,091,204	435,459		6,526,663
Gadsden	38,627	11,677	1,222	9,079,920	2,596,891	271,847	11,948,658
Ingram			8,233			1,831,019	1,831,019
Jeff Davis	9,741	1,092	3,231	2,289,784	242,861	718,649	3,251,294
Jefferson State	57,052	2,076		13,411,102	461,628		13,872,730
Lawson	23,814	13,934	1,416	5,597,878	3,098,959	314,993	9,011,829
L. B. Wallace	12,086	4,706		2,841,016	1,046,614		3,887,630
Marion (b)	2,994			703,790			703,790
Northeast	20,344	985		4,782,118	219,064		5,001,182
Northwest Shoals	35,784	6,094		8,411,547	1,355,372		9,766,920
Reid		6,557			1,458,203		1,458,203
Shelton	51,255	8,371		12,048,420	1,861,636		13,910,057
Snead	20,722	389		4,870,973	86,514		4,957,487
Southern Union	45,930	3,218		10,796,612	715,683		11,512,295
Trenholm		14,947			3,324,139		3,324,139
Wallace - Dothan	29,001	6,068	2,290	6,817,090	1,349,523	509,222	8,675,835
Wallace - Hanceville	44,931	8,022		10,561,702	1,784,019		12,345,721
Wallace - Selma	13,821	3,578		3,248,778	795,821		4,044,599
TOTAL	600,504	144,810	18,453	141,158,552	32,205,811	4,103,947	177,468,310

Notes:

- (a) Recommended funding calculations based on \$3,336 per FTE for Junior/Community Colleges and \$3,526 per FTE for Technical College
- (b) Fall 2005 credit hours only used for Marion Military Institute.

Facilities Renewal Requirements

Basis of Estimates:

In its Unified Budget Recommendations for the last several budget years, the Alabama Commission on Higher Education included funding, to be provided from nonrecurring revenues, for the renewal of facilities. The amount recommended for each institution is an estimate of the amount of money needed to provide for the aging of all building elements in a given year.

The method used by the Commission staff to estimate facilities renewal needs is not as precise as a carefully prepared engineering estimate based on detailed facilities inspections. However, until each institution has thoroughly documented its entire requirement for repair and renovation, a detailed engineering estimate cannot be prepared and the process followed by the staff provides a consistent and realistic estimate of needs.

The rationale behind the process is as follows:

- (1) The incidence of major repair and the need for general renovation of a building increase with its age, and the relationship is generally skewed toward the older, unrenovated facilities.
- (2) Different elements of a building wear out or become obsolete at different ages. For example, foundations and principal elements of the superstructure are essentially permanent. Exterior walls, plumbing, and lighting have expected life of 40 to 50 years. Roofs and air conditioning should last 20 to 25 years. Interior surfaces require reworking in 10 years or less.
- (3) Different types of buildings, even though constructed to similar standards of quality and of similar materials, are comprised of different combinations ("mixes") of elements, and the cost of replacing or renovating each type depends on the mix and the cost per square foot of each element.
- (4) The "renewal allowance" of a building is defined as the amount that should be budgeted in any year to provide for the aging of all elements of that building. The "renewal backlog" of a building is defined as the summation of all the years' renewal allowances to date, for that building, from its initial completion (or latest complete renovation) and is a measure of the total amount that should be spent to bring the building to essentially new condition. The renewal allowances and backlogs are estimated by multiplying the sums of maximum renewal costs for each 25-year and 50-year element by factors reflecting the age of the building elements.

Attachment 1 summarizes maximum renewal costs, at 2006 construction cost levels, for 50-year and 25-year elements, for different types of college and university buildings, derived from the 2006 Means Square Foot Costs. These construction costs were then adjusted using a regional cost factor of .80. Elements normally requiring reworking or replacement in less than 20 to 25 years (e.g. wall finishes) are not included in renewal costs, on the basis that these elements are dealt with in the course of regular maintenance.

Procedure for Calculating Renewal Allowances and Backlogs

Renewal Allowances and Renewal Backlogs are calculated as follows:

(1) Calculate the current replacement value of each 50-year and 25-year element of each major campus building according to Attachment 1 and determine the Maximum Renewal Allowance for each facility as follows:

(a) 50-year Elements: Maximum Renewal Allowance is the sum of the current replacement costs of 50-year elements.

(b) 25-year Elements: Maximum Renewal Allowance is the sum of the current replacement costs of the 25-year elements.

(2) Calculate the "adjusted age" of the 50-year and 25-year elements for each building that has undergone renovation since its construction (up to 50 and 25 years respectively), as follows:

(a) 50-year Elements - Multiply the proportion of the building area renovated by the time elapsed since each renovation. Multiply the proportion not renovated (i.e. one minus the proportion renovated) by the age of the building up to and including 50 years. The sum of the two (or more) products equals the adjusted age of the 50-year elements.

(b) 25-year Elements - Multiply the proportion of the building area renovated by the time elapsed since each renovation. Multiply the proportion not renovated by the age of the building, up to and including 25 years. The sum of the two (or more) products equals the adjusted age of the 25-year elements.

(3) Calculate the current year Renewal Allowance for each facility as follows:

(a) 50-year Elements - Divide the building age (actual or adjusted), up to and including 50 years, by 1,275 (the sum of the years digits from 1 to 50). Multiply the quotient by the Maximum Renewal Allowance for 50-year elements and this product by the gross building area.

(b) 25-year Elements - Divide the building age (actual or adjusted), up to and including 25 years, by 325 (the sum of the years digits from 1 to 25). Multiply the quotient by the Maximum Renewal Allowance for 25-year elements and this product by the gross building area.

(c) Add products (a) and (b).

(4) Calculate a 50-year element renewal factor and a 25-year renewal factor for each facility as follows.

(a) 50-year Elements - Sum the numbers from 1 to the current (actual or adjusted) age of the building (up to 50 years) and divide by 1,275.

$$F_{50} = \frac{1 + 2 + 3 + \dots + \text{Current Age}}{1 + 2 + 3 + \dots + 49 + 50}$$

(b) 25-year Elements - Sum the numbers from 1 to the current (actual or adjusted) age of the building (up to 25 years) and divide by 325.

$$F_{25} = \frac{1 + 2 + 3 + \dots + \text{Current Age}}{1 + 2 + 3 + \dots + 24 + 25}$$

(5) Calculate the Renewal Backlog for each building as follows:

Renewal Backlog = (50-year renewal factor) x (50-year Maximum Renewal Allowance) + (25-year renewal factor) x (25-year Maximum Renewal Allowance).

(6) Sum the calculated current year Renewal Allowances and Renewal Backlogs for all campus facilities broken down by funding category (e.g. E&G, Auxiliary, Health Professions, etc.). The sum of the Renewal Backlogs represents current total renovation backlog. The sum of the current year Renewal Allowances will be the amount that should be appropriated for facility renewal for the current year.

Attachment 2 summarizes Renewal Allowances and Renewal Backlogs for all Alabama public postsecondary institutions of higher education, based on the Fall 2005 Facility Inventory, 2006 Space Data Reports, and 2006 construction cost data.

References

2006 RS Means® Square Foot Costs, 27th Annual Edition, R. S. Means Company, Inc. Construction Publishers & Consultants, Kingston, MA, 2006.

ATTACHMENT 1

BUILDING REPLACEMENT COSTS: RENEWAL COSTS BY SYSTEMS - 2006

SYSTEM	CLRM/ADM (1)	LAB (2)	VOC SCHL (3)	LIBRARY (4)	GYM (5)	SW POOL (6)	AUDITORIUM (7)	STUDENT CENTER (8)	UTIL PLANT (9)	SHOP (10)	MEDICAL CLINIC (11)	HOSPITAL (12)	RESIDENCE (13)	DORMITORY (14)	OTHER (15)
<u>50-YEAR</u>															
EXT CLOSURE	3.81	6.51	9.52	12.62	8.40	16.89	17.09	10.04	20.39	6.35	13.95	10.17	12.09	9.76	4.79
INT CONSTRUCTION	10.50	12.50	7.90	6.20	8.40	9.19	8.88	10.96	11.11	2.60	18.46	19.88	11.19	13.38	1.96
CONVEYING	2.01	0.00	1.26	2.40	0.00	0.00	2.32	2.01	0.00	0.00	0.00	2.59	0.00	2.75	0.00
MECHANICAL	11.22	15.37	4.20	3.19	8.04	9.86	5.03	3.46	5.94	4.35	14.32	17.01	2.72	8.90	2.94
ELECTRICAL	15.82	10.92	10.09	9.51	8.42	7.35	12.84	11.70	6.42	5.21	11.75	18.70	1.94	12.87	4.03
SPEC CONSTRUCTION	5.16	0.94	2.08	0.56	0.26	0.14	1.20	0.84	1.05	0.13	0.00	1.99	0.00	3.45	0.51
FIXED EQUIP	2.92	5.16	5.69	7.30	4.34	17.03	4.13	0.00	0.00	9.91	3.88	10.97	0.74	2.66	1.91
TOTAL 50-YEAR	51.44	51.40	40.74	41.78	37.85	60.46	51.49	39.01	44.91	28.54	62.35	81.30	28.67	53.77	16.13
<u>25-YEAR</u>															
ROOFING	1.98	4.22	2.31	1.98	3.27	1.31	4.31	2.15	5.65	5.08	2.69	1.53	3.50	1.24	4.66
INT CONSTRUCTION	6.43	7.51	5.91	5.26	6.42	8.34	7.48	6.03	6.69	1.58	6.52	9.71	7.32	4.87	1.71
HVAC	14.12	14.13	14.99	15.10	8.39	10.33	9.59	14.13	6.43	12.12	13.16	8.31	2.97	8.99	4.00
TOTAL 25-YEAR	22.54	25.86	23.21	22.34	18.08	19.98	21.37	22.32	18.77	18.78	22.37	19.55	13.80	15.10	10.37

Note: Cost Factors are determined using 2006 R. S. Means Square Foot Costs (Adjusted for Region), Construction Publishers & Consultants, Kingston, MA.

ATTACHMENT 2

**FACILITIES RENEWAL FORMULA - FY 2007-2008 SUMMARY
ANNUAL RENEWAL ALLOWANCE**

CATEGORY	GROSS SQUARE FOOTAGE-ALL INSTITUTIONS	SENIOR INSTITUTIONS	TWO-YEAR COLLEGES	MESC/ DAUPHIN ISLAND SEA LAB	TOTAL
ED. & GENERAL	33,914,011	48,215,389	20,444,843	232,162	68,892,394
AUXILIARY	14,885,506	22,418,323	1,540,337	11,702	23,970,362
OTHER	1,580,056	2,118,723	283,332		2,402,055
HEALTH E&G	4,081,512	8,235,111			8,235,111
HOSPITAL	3,586,819	7,917,614			7,917,614
VET. MEDICINE	493,175	940,653			940,653
AAES/ACES	317,418	725,987			725,987
TOTAL	58,858,497	90,571,800	22,268,512	243,864	113,084,176

FACILITIES RENEWAL FORMULA - FY 2007-2008 SUMMARY

CUMULATIVE RENEWAL BACKLOG

CATEGORY	GROSS SQUARE FOOTAGE-ALL INSTITUTIONS	SENIOR INSTITUTIONS	TWO-YEAR COLLEGES	MESC/ DAUPHIN ISLAND SEA LAB	TOTAL
ED. & GENERAL	33,914,011	666,259,200	272,710,882	3,722,995	942,693,076
AUXILIARY	14,885,506	314,932,990	21,765,145	159,964	336,858,100
OTHER	1,580,056	27,493,613	4,117,207		31,610,821
HEALTH E&G	4,081,512	93,516,886			93,516,886
HOSPITAL	3,586,819	105,206,923			105,206,923
VET. MEDICINE	493,175	13,034,400			13,034,400
AAES/ACES	317,418	13,715,239			13,715,239
TOTAL	58,858,497	1,234,159,252	298,593,234	3,882,959	1,536,635,445

Source: Alabama Commission on Higher Education. Fall 2005 Facilities Inventory.

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2007-2008
PUBLIC SENIOR INSTITUTIONS

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
ALABAMA A&M UNIVERSITY	E&G	1,068,366	2,569,909	38,830,269
	AUXILIARY	876,889	1,446,730	18,323,371
	OTHER	184,215	148,369	1,122,058
	TOTAL	2,129,470	4,165,008	58,275,698
ALABAMA STATE UNIVERSITY	E&G	969,771	2,149,393	30,346,383
	AUXILIARY	627,494	1,328,359	20,066,639
	OTHER	92,668	255,123	4,357,685
	ACCOUNTANCY	1,801	5,158	70,095
	HIM	6,145	3,371	10,112
	OT	9,218	5,057	15,168
	PT	17,967	9,854	29,564
	ED LEADERSHIP	7,119	6,248	28,114
TOTAL	1,732,183	3,762,563	54,923,760	
AUBURN UNIVERSITY	E&G	4,363,093	9,133,543	126,035,926
	AUXILIARY	1,598,938	2,728,055	32,784,620
	OTHER	37,937	115,343	1,539,487
	VET. MED.	493,175	940,653	13,034,400
	AAES/ACES	317,418	725,987	13,715,239
TOTAL	6,810,561	13,643,581	187,109,672	
UNIVERSITY OF ALABAMA	E&G	5,383,638	11,187,778	173,768,193
	AUXILIARY	3,175,422	5,414,881	88,191,952
	OTHER	61,566	77,719	909,602
	HEALTH E&G	106,971	102,093	1,552,830
TOTAL	8,727,597	16,782,471	264,422,576	
UNIVERSITY OF ALABAMA - B'HAM	E&G	3,066,914	5,039,071	55,942,480
	AUXILIARY	2,685,409	2,989,736	33,322,967
	OTHER	298,521	382,668	3,833,863
	HEALTH E&G	3,324,105	6,472,470	70,758,105
	HOSPITAL	2,628,565	4,665,936	54,189,261
TOTAL	12,003,515	19,549,881	218,046,677	
UNIVERSITY OF ALABAMA - H'VILLE	E&G	1,440,790	2,848,016	35,439,543
	AUXILIARY	640,131	742,496	8,443,109
	OTHER	161,416	100,374	489,428
TOTAL	2,242,337	3,690,886	44,372,080	
UNIVERSITY OF SOUTH ALABAMA	E&G	1,897,709	4,117,788	53,365,574
	AUXILIARY	1,516,718	3,059,659	48,420,160
	OTHER	342,576	689,222	8,041,467
	HEALTH E&G	650,436	1,660,548	21,205,952
	HOSPITAL	958,254	3,251,678	51,017,662
TOTAL	5,365,693	12,778,895	182,050,816	

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2007-2008
PUBLIC SENIOR INSTITUTIONS

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
ATHENS STATE UNIVERSITY	E&G	242,742	500,678	7,170,406
	AUXILIARY	29,822	69,711	993,522
	OTHER	22,363	52,245	905,161
	TOTAL	294,927	622,634	9,069,089
AUBURN UNIVERSITY - MONTGOMERY	E&G	625,918	1,462,298	18,715,171
	AUXILIARY	234,614	223,081	2,411,309
	OTHER			
	TOTAL	860,532	1,685,379	21,126,481
JACKSONVILLE STATE UNIVERSITY	E&G	1,472,789	2,080,033	24,033,755
	AUXILIARY	546,746	851,211	10,316,037
	OTHER	72,309	92,052	1,445,845
	TOTAL	2,091,844	3,023,296	35,795,637
TROY UNIVERSITY	E&G	1,116,385	1,701,606	20,115,987
	AUXILIARY	912,089	1,161,455	16,054,825
	OTHER	98,688	151,920	4,005,837
	TOTAL	2,127,162	3,014,981	40,176,649
UNIVERSITY OF MONTEVALLO	E&G	657,826	1,561,925	24,857,836
	AUXILIARY	446,577	926,862	13,099,498
	OTHER	11,018	16,897	283,141
	TOTAL	1,115,421	2,505,684	38,240,476
UNIVERSITY OF NORTH ALABAMA	E&G	1,164,722	2,428,990	35,670,461
	AUXILIARY	502,064	884,578	13,384,893
	OTHER	30,054	36,791	560,039
	TOTAL	1,696,840	3,350,359	49,615,393
UNIVERSITY OF WEST ALABAMA	E&G	509,436	1,404,673	21,814,161
	AUXILIARY	248,034	591,509	9,120,087
	OTHER			
	TOTAL	757,470	1,996,182	30,934,248
TOTAL - SENIOR INSTITUTIONS	E&G	24,022,349	48,215,389	666,259,200
	AUXILIARY	14,040,947	22,418,323	314,932,990
	OTHER	1,413,332	2,118,723	27,493,613
	HEALTH E&G	4,081,512	8,235,111	93,516,886
	HOSPITAL	3,586,819	7,917,614	105,206,923
	VET. MED.	493,175	940,653	13,034,400
	AAES/ACES	317,418	725,987	13,715,239
	TOTAL	47,955,552	90,571,800	1,234,159,252

SOURCE: Alabama Commission on Higher Education, [Fall 2005 Facility Inventory](#).

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2007-2008

MARINE SCIENCE CONS.

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
MESO/DAUPHIN ISL SEA LAB	E&G	104,706	232,162	3,722,995
	AUXILIARY	16,080	11,702	159,964
	TOTAL	120,786	243,864	3,882,959

SOURCE: Alabama Commission on Higher Education, [Fall 2005 Facility Inventory](#).

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2007-2008
PUBLIC COMMUNITY AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
ALABAMA SOUTHERN COMM. COL.	E&G	182,593	473,356	6,762,254
	AUXILIARY	3,534	6,939	82,930
	OTHER			
	TOTAL	186,127	480,295	6,845,185
BEVILL COMMUNITY COLLEGE	E&G	544,928	1,271,453	16,617,085
	AUXILIARY	158,460	227,425	2,901,489
	OTHER	22,573	55,717	706,212
	TOTAL	725,961	1,554,595	20,224,785
BISHOP COMMUNITY COLLEGE	E&G	524,300	1,483,989	23,613,693
	AUXILIARY	17,237	52,549	906,949
	OTHER			
	TOTAL	541,537	1,536,538	24,520,642
CALHOUN COMMUNITY COLLEGE	E&G	627,790	1,348,501	17,645,040
	AUXILIARY	15,049	23,405	323,721
	OTHER	14,000	18,253	290,413
	TOTAL	656,839	1,390,159	18,259,175
CENTRAL ALABAMA COMMUNITY COL.	E&G	300,236	688,898	9,881,254
	AUXILIARY	40,717	49,163	603,630
	OTHER	10,955	35,894	584,862
	TOTAL	351,908	773,955	11,069,746
CHATTAHOOCHEE VALLEY COM. COL.	E&G	126,172	199,355	2,175,607
	AUXILIARY			
	OTHER			
	TOTAL	126,172	199,355	2,175,607

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2007-2008
PUBLIC COMMUNITY AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
DRAKE TECHNICAL COLLEGE	E&G	145,529	272,687	3,719,917
	AUXILIARY	5,272	14,793	234,250
	OTHER			
	TOTAL	150,801	287,480	3,954,167
ENTERPRISE-OZARK COMM. COLLEGE	E&G	295,147	775,593	12,037,271
	AUXILIARY	9,740	8,787	135,300
	OTHER	34,099	78,097	1,273,461
	TOTAL	338,986	862,477	13,446,032
FAULKNER COMMUNITY COLLEGE	E&G	225,136	493,247	6,495,392
	AUXILIARY	65,231	168,320	2,668,463
	OTHER	11,880	4,629	30,451
	TOTAL	302,247	666,196	9,194,306
GADSDEN COMMUNITY COLLEGE	E&G	813,365	1,693,787	23,825,939
	AUXILIARY	67,877	167,545	2,523,978
	OTHER	21,430	5,861	24,860
	TOTAL	902,672	1,867,193	26,374,777
INGRAM TECHNICAL COLLEGE	E&G	159,222	348,010	4,325,330
	AUXILIARY			
	OTHER			
	TOTAL	159,222	348,010	4,325,330
JEFF DAVIS COMMUNITY COLLEGE	E&G	219,238	566,855	7,853,992
	AUXILIARY	29,930	35,289	299,679
	OTHER	5,060	12,638	184,812
	TOTAL	254,228	614,782	8,338,483
JEFFERSON STATE COMMUNITY COLL	E&G	630,884	1,590,889	23,208,430
	AUXILIARY	6,100	15,872	218,250
	OTHER			
	TOTAL	636,984	1,606,761	23,426,680

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2007-2008
PUBLIC COMMUNITY AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
LAWSON STATE COMMUNITY COLL	E&G	542,186	1,218,022	15,255,824
	AUXILIARY	16,294	40,656	505,131
	OTHER	1,122	3,167	42,401
	TOTAL	559,602	1,261,845	15,803,355
L. B. WALLACE COMMUNITY COLLEGE	E&G	241,601	592,626	8,520,196
	AUXILIARY			
	OTHER			
TOTAL	241,601	592,626	8,520,196	
MARION MILITARY INSTITUTE	E&G	244,451	615,853	10,570,579
	AUXILIARY	102,236	274,716	4,579,223
	OTHER			
	TOTAL	346,687	890,569	15,149,802
NORTHEAST COMMUNITY COLLEGE	E&G	244,418	580,028	7,981,868
	AUXILIARY	5,913	16,436	250,478
	OTHER			
	TOTAL	250,331	596,464	8,232,346
NORTHWEST-SHOALS COMM COL	E&G	420,131	769,827	9,010,078
	AUXILIARY	26,661	48,129	587,376
	OTHER			
	TOTAL	446,792	817,956	9,597,454
REID TECHNICAL COLLEGE	E&G	68,776	157,964	1,915,226
	AUXILIARY	2,330	3,972	40,785
	OTHER			
	TOTAL	71,106	161,936	1,956,011
SHELTON COMMUNITY COLLEGE	E&G	691,043	844,335	7,304,164
	AUXILIARY	29,278	19,528	94,142
	OTHER	4,400	13,901	235,125
	TOTAL	724,721	877,764	7,633,431
SNEAD COMMUNITY COLLEGE	E&G	256,058	495,009	6,382,413
	AUXILIARY	44,444	61,663	839,754
	OTHER	11,264	15,655	201,106
	TOTAL	311,766	572,327	7,423,273

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - FY 2007-2008
PUBLIC COMMUNITY AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
SOUTHERN UNION COMMUNITY COL	E&G	541,993	738,211	8,451,647
	AUXILIARY	51,804	114,461	1,769,735
	OTHER			
	TOTAL	593,797	852,672	10,221,382
TRENHOLM TECHNICAL COLLEGE	E&G	234,875	528,837	7,457,858
	AUXILIARY	7,773	21,616	328,035
	OTHER	11,976	19,583	260,225
	TOTAL	254,624	570,036	8,046,118
WALLACE-DOTHAN COMMUNITY COL.	E&G	549,601	947,459	12,312,623
	AUXILIARY	21,586	52,104	889,793
	OTHER			
	TOTAL	571,187	999,563	13,202,416
WALLACE-HANCEVILLE COMM. COL.	E&G	749,924	1,225,195	12,103,214
	AUXILIARY	99,573	113,219	930,748
	OTHER	2,835	7,153	85,835
	TOTAL	852,332	1,345,567	13,119,797
WALLACE-SELMA COMMUNITY COL.	E&G	207,359	524,857	7,283,986
	AUXILIARY	1,440	3,750	51,306
	OTHER	15,130	12,784	197,444
	TOTAL	223,929	541,391	7,532,736
TOTAL COMMUNITY & TECHNICAL COL	E&G	9,786,956	20,444,843	272,710,882
	AUXILIARY	828,479	1,540,337	21,765,145
	OTHER	166,724	283,332	4,117,207
	TOTAL	10,782,159	22,268,512	298,593,234

SOURCE: Alabama Commission on Higher Education, Fall 2005 Facility Inventory.

SECTION D

DATA ELEMENTS SUPPORTING THE FUNDING FORMULAS ALL PUBLIC INSTITUTIONS

This section presents the basic data elements and those derived statistics that are inputs to the formulas used by the Alabama Commission on Higher Education in determining the ACHE Standards for funding of Alabama public institutions of higher education.

2007-2008 ACADEMIC PROGRAM INPUTS

INSTITUTION	THREE YEAR AVERAGE		SPONSORED RESEARCH	THREE YEAR AVERAGE UNWEIGHTED SEMESTER CREDIT HOURS					THREE YEAR AVERAGE HEADCOUNT BALANCE			UTILITY ALLOWANCE	GROSS SQ. FEET	3 Yr Avg. UNWTD MILITARY CREDIT HRS	
	WEIGHTED CHP	REMEDIAL INCREMENT		LOWERDIV	UPPERDIV	G-1	G-2	LAW&OTHER	AP PLUS MILITARY	OTHER	TOTAL ALL UNITS				
	DOCTORAL														
AAM	277,163	2,234	17,108,855	113,297	42,756	16,679	4,591		6,036		6,036	2,702,333	1,068,116	80	
ASU	181,460	9,803	1,794,498	103,105	37,283	12,933			5,047	140	5,187	3,399,192	981,291	126	
AU	1,185,190		55,845,223	362,920	212,530	31,307	24,589		21,888	916	22,804	14,367,169	4,485,374	1,704	
UA	1,078,222	3,383	28,746,299	316,998	173,310	49,206	22,820	16,221	22,096	92	22,188	13,610,205	5,511,972	1,177	
UAB	535,853	8,873	13,105,527	197,205	80,009	37,439	8,312		12,419	4,987	17,406	6,230,309	1,536,911	482	
UAH	344,481	1,366	42,234,860	83,489	58,957	18,121	3,582		7,071		7,071	4,145,153	1,440,790	70	
USA	362,309		15,545,272	168,136	76,289	21,181	1,804		9,373	3,981	13,354	5,931,202	1,931,864	386	
USA-Bald	9,086			772	2,969	2,064			299	13,055	13,354	103,090	23,135		
Subtotal Doctoral	3,973,764	25,660	174,380,534	1,345,922	684,103	188,930	65,698	16,221	84,229			50,488,653	16,979,453	4,025	
UAB-HLTH	613,193		75,979,967	3,113	26,380	27,629	20,913		3,157	14,249	17,406	8,172,658	1,708,454		
UAB-Opt	16,208		1,663,063			153	873		25	17,381	17,406	195,763	34,722		
USA-HLTH	286,196			8,007	31,520	22,237	2,500		3,211	10,143	13,354				
Health Related	915,597		77,643,029	11,120	57,900	50,019	24,286		6,393			8,368,421	1,743,176		
UA-Medicine	65,560		256,326				2,800		92	22,096	22,188	595,101	101,053		
UAB-Medicine	676,133		140,105,067			12,800	13,300	18,675	1,333	16,073	17,406	13,230,716	2,909,750		
UAB-Dentistry	139,153		1,471,519			4,480	4,560	1,500	300	17,106	17,406	1,586,219	304,780		
UAB-Optometry	96,290		8,148,443			3,360	3,900		220	17,234	17,406	1,238,173	213,377		
USA-Medicine	248,087		3,550,403			5,520	6,350	5,150	471	12,883	13,354	1,545,436	650,436		
AU-Vet Med	199,606					7,960	7,640		620	422	22,804	1,529,427	508,284		
AU-Pharmacy	213,516					11,000	8,760		494	22,310	22,804				
First Prof. Health:	1,638,344		153,531,758			45,120	47,310	27,090	3,284			19,725,072	4,687,680		
ASU-ACCT	543					166			12	5,175	5,187	6,068	1,801		
ASU-HMG	2,261			139	615				18	5,169	5,187	29,416	6,145		
ASU-OT	2,268				720				17	5,170	5,187	37,702	9,218		
ASU-PT	7,234					1,243			40	5,147	5,187	86,170	17,967		
ASU-Ed Leadership	7,322								53	5,134	5,187	13,754	7,119		
Subtotal Doctoral Other	19,628			139	1,335	1,409	833		140	25,795		173,109	42,250		
TOTAL DOCTORAL	6,547,333	25,660	405,555,321	1,357,181	743,338	285,478	138,127	43,311	94,046			78,755,254	23,452,559	4,025	
NONDOCTORAL															
ATHENS	85,171				58,176				2,338		2,338	634,193	252,969		
AUM	169,460	3,804	286,660	73,702	39,781	12,678	115		4,946		4,946	2,025,971	625,918	120	
JSU	308,259	3,725	1,108,042	111,698	84,083	25,562			8,681		8,722	3,598,116	1,446,782	1,417	
JSU-Gad	5,344				3,686	307			41	8,681	8,722				
TROY	478,166	4,812	280,251	152,805	101,110	62,089			15,195	681	15,876	3,325,020	1,202,510	422	
UM	113,483			46,685	29,348	7,564			2,986		2,986	1,665,862	651,136		
UNA	217,822	1,311	200,930	82,468	61,946	13,621			6,455		6,455	3,104,164	1,157,589	167	
UWA	92,593	1,664		30,313	15,695	15,992			3,022		3,022	1,228,819	520,686		
Subtotal Nondoctoral	1,470,298	15,316	1,875,883	497,671	393,825	137,813	115		43,664			15,582,146	5,857,590	2,126	
TROY-FR	8,421			2,551	1,974	762			80	15,796	15,876				
TROY-Max	18,180	304		4,006	1,832	3,572			601	15,275	15,876				
TOTAL NONDOC	1,496,899	15,620	1,875,883	504,228	397,631	142,147	115		44,345			15,582,146	5,857,590	2,126	
GRAND TOTAL	8,044,232	41,279	407,431,204	1,861,409	1,140,969	427,625	138,242	43,311	138,391			94,337,401	29,310,149	6,151	

HEADCOUNT FOR AP PURPOSES: PUBLIC SENIOR UNIVERSITIES

<u>Doctoral</u>	<u>Preliminary Fall 2004 Headcount Enrollment</u>	<u>Preliminary Fall 2005 Headcount Enrollment</u>	<u>Preliminary Fall 2006 Headcount Enrollment</u>	<u>Three Year Average Headcount Enrollment</u>
Alabama A&M University	5,862	6,176	6,069	6,036
Alabama State University	5,111	5,075	4,955	5,047
ASU-Master of Accountancy	13	10	14	12
ASU-BS-Hlth Info Mgmt	22	19	12	18
ASU-BS Occup. Therapy	35	14	2	17
ASU-MS Physical Therapy	32	41	47	40
ASU-Ed.D Ed Leadership	42	56	62	53
Auburn University	21,619	21,945	22,100	21,888
University of Alabama	20,861	21,705	23,721	22,096
Univ. of Alabama at Birmingham	12,716	12,433	12,107	12,419
Univ. of Alabama in Huntsville	7,036	7,083	7,093	7,071
Univ. of South Alabama-Main	9,610	9,313	9,196	9,373
Baldwin	304	281	311	299
Doctoral On-Campus	83,263	84,151	85,689	84,369
UAB Health	2,911	3,124	3,436	3,157
UAB Vision Science	26	25	24	25
USA Health	3,130	3,216	3,286	3,211
Doctoral Hlth Related	6,067	6,365	6,746	6,393
AU-PHARM	468	499	514	494
AU-VET MED	428	417	420	422
UA-MED	85	94	98	92
UAB-MED	1,304	1,333	1,361	1,333
UAB-Dentistry	306	304	291	300
UAB-Optometry	169	176	172	172
USA-MED	454	469	489	471
Doctoral First Prof Hlth	3,214	3,292	3,345	3,284
Total Doctoral	92,544	93,808	95,780	94,046
<u>Nondoctoral</u>				
Athens State University	2,346	2,217	2,452	2,338
Auburn Univ. in Montgomery	4,996	4,936	4,907	4,946
Jacksonville State Univ.	8,643	8,780	8,621	8,681
Gadsden	61	36	26	41
Troy University	13,750	14,091	17,744	15,195
University of Montevallo	3,013	3,077	2,869	2,986
University of North Alabama	5,971	6,444	6,950	6,455
University of West Alabama	2,617	2,848	3,601	3,022
Nondoctoral On Campus	41,397	42,429	47,170	43,664
TSUD -Ft. Rucker	98	61	82	80
TSUM -Maxwell	206	805	791	601
Total Nondoctoral	41,701	43,295	48,043	44,345
TOTAL	134,245	137,103	143,823	138,391

SOURCE: Alabama Commission on Higher Education's Preliminary Opening Fall Enrollment Report.

Unweighted Semester Credit Hours - Remedial Courses
2003-2004 - 2005-2006
Public Senior Institutions

	<u>2003-04</u>	<u>2004-05</u>	<u>2005-06</u>	<u>3 Year Average</u>
<u>Doctoral</u>				
Alabama A&M University	2,007	1,857	1,965	1,943
Alabama State University	10,431	8,388	6,753	8,524
Auburn University				
University of Alabama	3,079	2,845	2,902	2,942
University of AL at Birmingham	8,170	7,445	7,532	7,716
University of AL in Huntsville	1,170	1,221	1,173	1,188
University of South Alabama				
Total Doctoral	24,857	21,756	20,325	22,313
<u>Nondoctoral</u>				
Athens State University				
Auburn University in Montgomery	3,654	3,489	2,781	3,308
Jacksonville State University	3,374	3,182	3,162	3,239
Troy University	2,649	5,559	4,344	4,184
Troy University-Maxwell	186	204	402	264
University of Montevallo				
University of North Alabama	966	1,209	1,245	1,140
University of West Alabama	2,253	1,032	1,056	1,447
Total Nondoctoral	13,082	14,675	12,990	13,582
Total Senior Institutions	37,939	36,431	33,315	35,895

SOURCE: Alabama Commission on Higher Education, Credit Hour Production Reports.

Utilities Allowances FY 2007-2008 Budget Formula
Senior Institutions
Education and General Space Only

Institution	Institutional Utilities Allowance	E&G Space June 30, 2006 (GSF)	Maximum Purch Util Allowance	Utilities O&M Expended FY 2005-06 (\$)	Total Purch Util Allowance
AAM	2.530	1,068,116	2,702,333		\$2,702,333
ASU	3.464	981,291	3,399,192		3,399,192
ASU-ACCT	3.369	1,801	6,068		6,068
ASU-PT	4.796	17,967	86,170		86,170
ASU-OT	4.090	9,218	37,702		37,702
ASU-HIM	4.787	6,145	29,416		29,416
ASU-Ed L	1.932	7,119	13,754		13,754
AU	3.009	4,485,374	13,496,490	870,679	14,367,169
UA	2.324	5,511,972	12,809,823	800,382	13,610,205
UAB	3.755	1,536,911	5,771,101	459,208	6,230,309
UAH	2.877	1,440,790	4,145,153		4,145,153
USA	2.633	1,931,864	5,086,598	844,604	5,931,202
USA-BC	4.456	23,135	103,090		103,090
UAB-Health	4.248	1,708,454	7,257,513	915,145	8,172,658
UAB-Optics	5.638	34,722	195,763		195,763
AU-Vet Med	3.009	508,284	1,529,427		1,529,427
UA-Medical	5.889	101,053	595,101		595,101
UAB-Medical	4.288	2,909,750	12,477,008	753,708	13,230,716
UAB-Dentistry	4.845	304,780	1,476,659	109,560	1,586,219
UAB-Optometry	5.638	213,377	1,203,020	35,154	1,238,173
USA-Medical	2.376	650,436	1,545,436		1,545,436
Doctoral		23,452,559	73,966,814	4,788,440	78,755,254
ATHENS	2.507	252,969	634,193		634,193
AUM	2.686	625,918	1,681,216	344,756	2,025,971
JSU	2.480	1,446,782	3,588,019	10,097	3,598,116
TROY	2.725	1,202,510	3,276,840	48,180	3,325,020
UM	2.033	651,136	1,323,759	342,103	1,665,862
UNA	2.596	1,157,589	3,005,101	99,063	3,104,164
UWA	2.360	520,686	1,228,819		1,228,819
Nondoctoral		5,857,590	14,737,948	844,199	15,582,146
Total Sr. Inst.		29,310,149	88,704,762	5,632,639	94,337,401

UTILITIES CAPITAL REPLACEMENT ALLOWANCE - CAPITAL EXPENDITURES
 SENIOR INSTITUTIONS - E&G SPACE ONLY
 2001-2002 - 2005-2006

INSTITUTIONS	UTILITIES CAPITAL EXPENDITURES 2001-2002 (\$)	UTILITIES CAPITAL EXPENDITURES 2002-2003 (\$)	UTILITIES CAPITAL EXPENDITURES 2003-2004 (\$)	UTILITIES CAPITAL EXPENDITURES 2004-2005 (\$)	UTILITIES CAPITAL EXPENDITURES 2005-2006 (\$)	CAPITAL ALLOW. (20% OF EACH YEARS TOTALS) (\$)
A&M						
ASU						
ATHENS						
AU	72,868	8,608,912	4,406,531	3,698,976	2,078,377	3,773,133
AUM	61,000	30,126		28,000	84,634	40,752
JSU	55,957		266,186		10,097	66,448
TROY			55,657		225,316	56,195
UA	535,383	809,644	123,605	1,907,267		675,180
UAB-UNIV. COL.				360		72
UAB-OPTOMETRY	50,833	78,902	2,386	127,955	4,881	52,991
UAB-OPTICS						
UAB-DENTAL	118,064	244,221	8,087	352,436	15,082	147,578
UAB-MEDICAL	755,939	1,919,953	69,073	3,219,386	90,574	1,210,985
UAB-HEALTH	714,945	1,514,171	53,031	2,707,607	98,932	1,017,737
UAH						
UM						
UNA	41,500					8,300
USA		395,723	59,830			91,111
UWA						
TOTAL	2,406,489	13,601,652	5,044,387	12,041,986	2,607,892	7,140,481

Source: Alabama Commission on Higher Education, Utilities Replacement Reports.

ALABAMA PUBLIC FOUR-YEAR UNIVERSITIES
Sponsored Research Dollars 2004-2005
(For the 2007-2008 AP Formula)

<u>DOCTORAL</u>	<u>Research Amount</u>	<u>5% of Res. Amount</u>
Alabama A&M University	\$17,108,855	855,443
Alabama State University	1,794,498	89,725
Auburn University	55,845,223	2,792,261
University of Alabama		
- Main	28,746,299	1,437,315
- Medicine	256,326	12,816
UA: Subtotal	29,002,625	1,450,131
Univ. of AL in Birmingham		
-Academic Affairs	13,105,527	655,276
-Health	75,979,967	3,798,998
-Physiological Optics	1,663,063	83,153
-Dentistry	1,471,519	73,576
-Medicine	140,105,067	7,005,253
-Optometry	8,148,443	407,422
UAB: Subtotal	240,473,586	12,023,679
University of AL in Huntsville	42,234,860	2,111,743
University of South Alabama		
-Main	15,545,272	777,264
-College of Medicine	3,550,403	177,520
USA: Subtotal	19,095,675	954,784
 <u>NONDOCTORAL</u>		
Athens State University		
Auburn Univ. at Montgomery	286,660	14,333
Jacksonville State University	1,108,042	55,402
Troy University	280,251	14,013
University of Montevallo		
University of North Alabama	200,930	10,047
University of West Alabama		
TOTAL	\$407,431,204	\$20,371,560

SOURCE: Alabama Comm. on Higher Education Sponsored Research Survey, 2006.