UAHuntsville
THE UNIVERSITY OF ALABAMA IN HUNTSVILLE

Proposed Bond Issues

General Fee Revenue Bond Series 2009-A

Student Housing Revenue Bonds Series 2009-A

Finance Committee – April 17, 2009

Agenda Item E.1.

Previous Board Actions

June 20, 2008 — **Authorization to Proceed with Planning**
Select Financial Advisor – Public FA, Inc
Approval to Identify Bond Counsel – Johnston Barton

February 6, 2009 — **Authorization to Proceed with Planning**

Current E & G Debt

Description & and Purpose	Date Issued	Final Maturity	Interest Rate-%	Original Debt	Outstanding Debt April 1, 2009
Revenue Bonds - Series 2002-A	**12/19/2002**	**09/30/2027**	**1.40-4.75**	**$ 3,965,000**	**$ 3,350,000**
Revenue Bonds - Series 2003-A	**02/03/2003**	**09/30/2027**	**1.45-4.70**	**$17,890,000**	**$15,020,000**
Revenue Bonds -	**10/01/2005**	**06/01/2025**	**3.00-4.38**	**$ 8,580,000**	**$ 7,555,000**
Total E&G					**$25,925,000**

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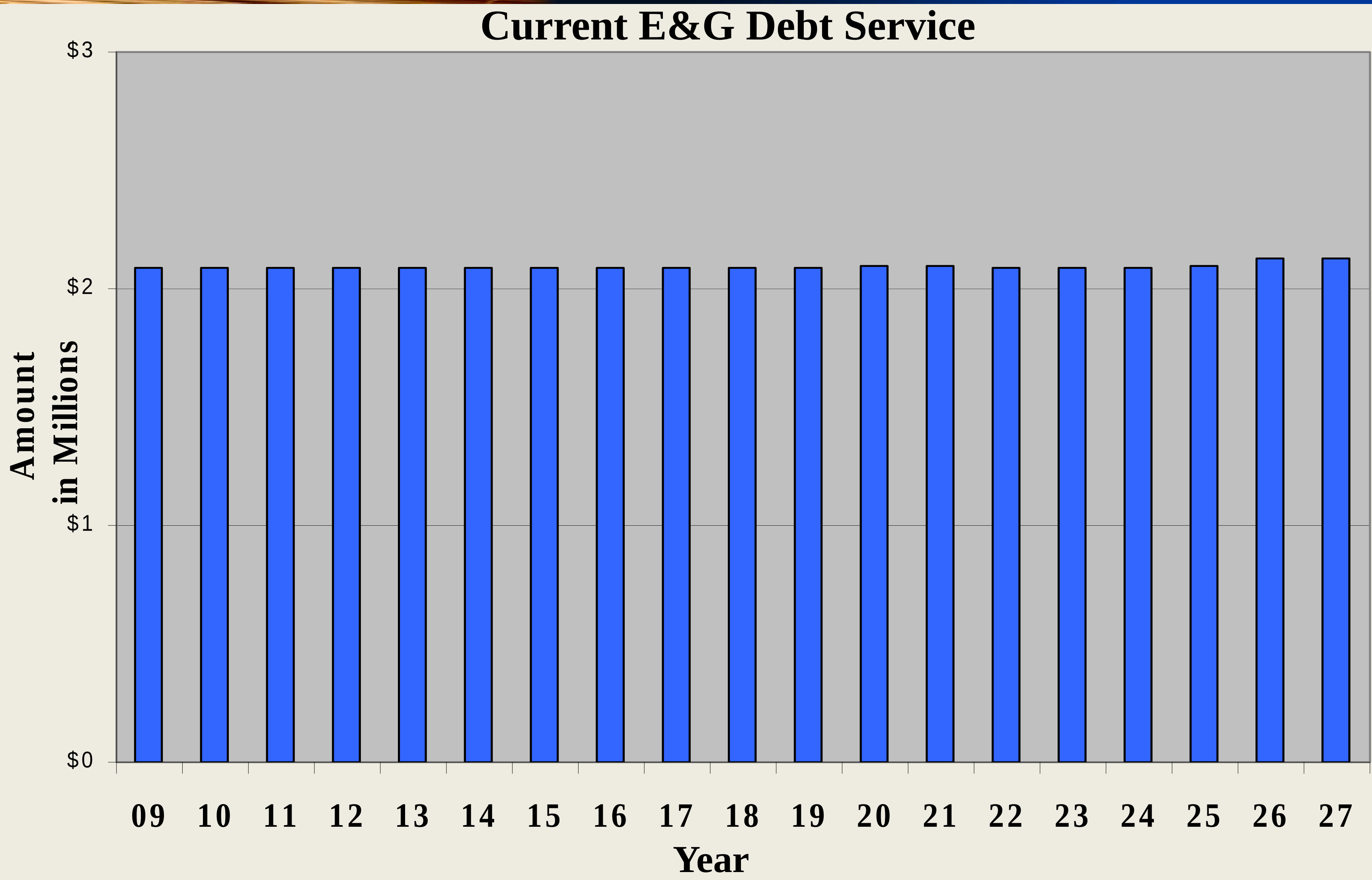

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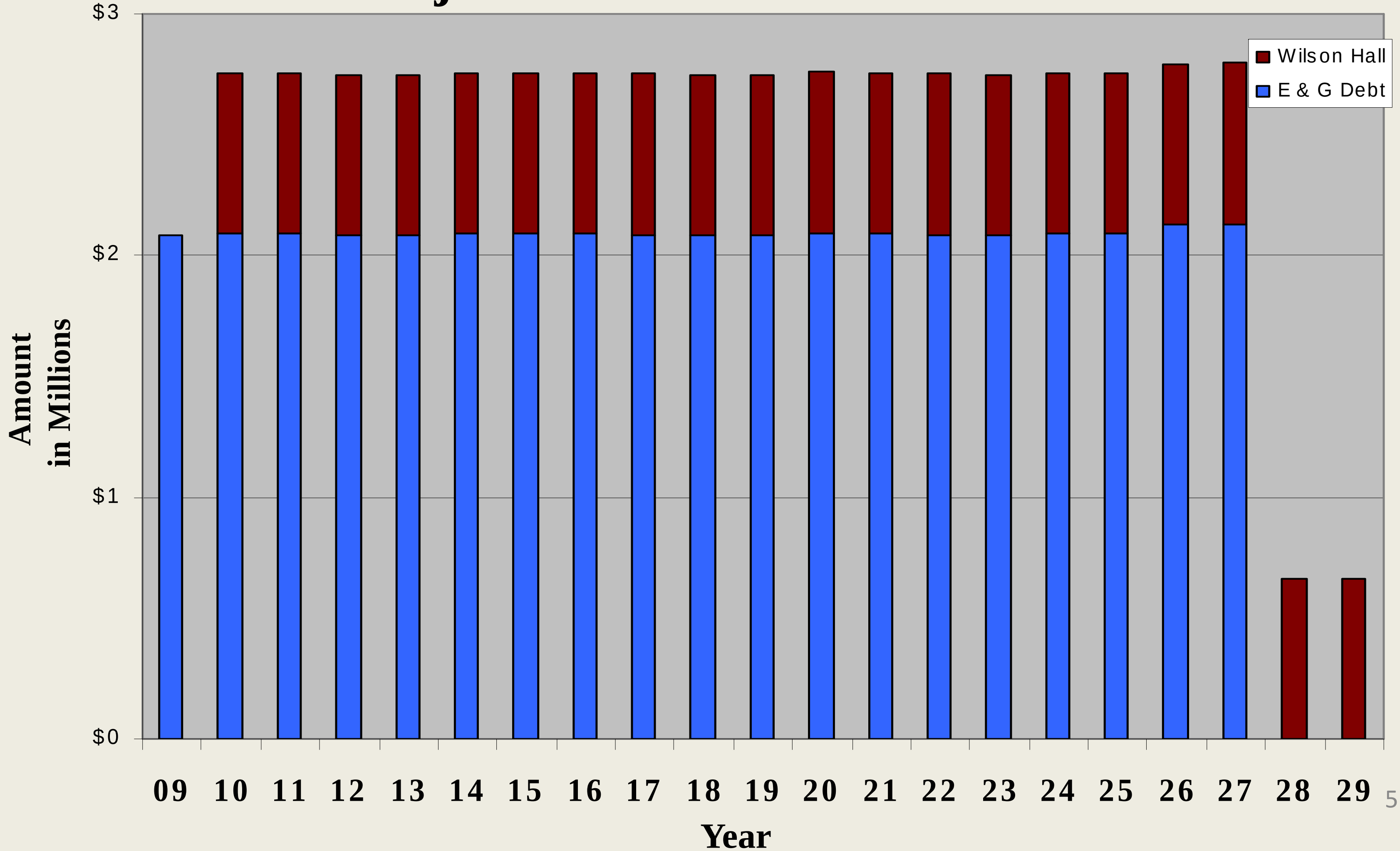
Projected E & G Debt Service



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Current Housing Debt

Description & and Purpose	Date Issued	Final Maturity	Interest Rate-%	Original Debt	Outstanding Debt April 1, 2009
Dormitory Rev. Bonds of 1980	05/01/1980	05/01/2020	3.00	$ 2,180,000	$ 895,000
Dormitory Rev. Bonds of 1981	07/23/1982	05/01/2021	3.00	$ 2,602,000	$ 1,116,000
Stu. Housing Rev. Bonds-Ser. 2001	12/27/2001	12/01/2031	3.00-5.30	$ 9,370,000	$ 8,260,000
Stu. Housing Rev. Bonds Ser. 2004-A	09/30/2004	09/01/2034	3.00-4.63	$13,130,000	$12,130,000
Stu. Housing Rev. Bonds-Ser. 2004-B	09/30/2004	09/01/2016	3.00-3.63	$ 7,515,000	$ 5,330,000
Total Housing					$27,731,000

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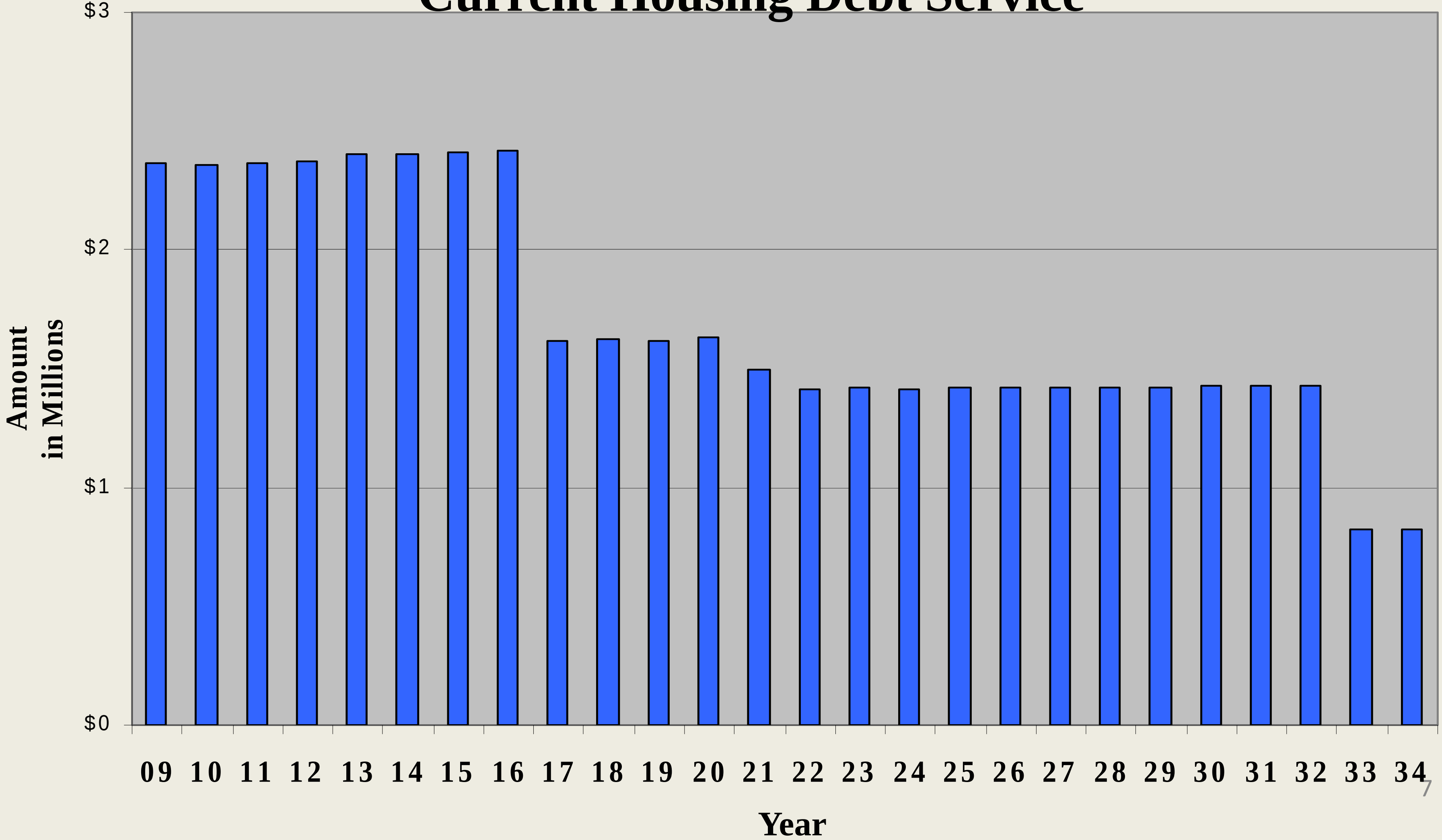
Current Housing Debt Service



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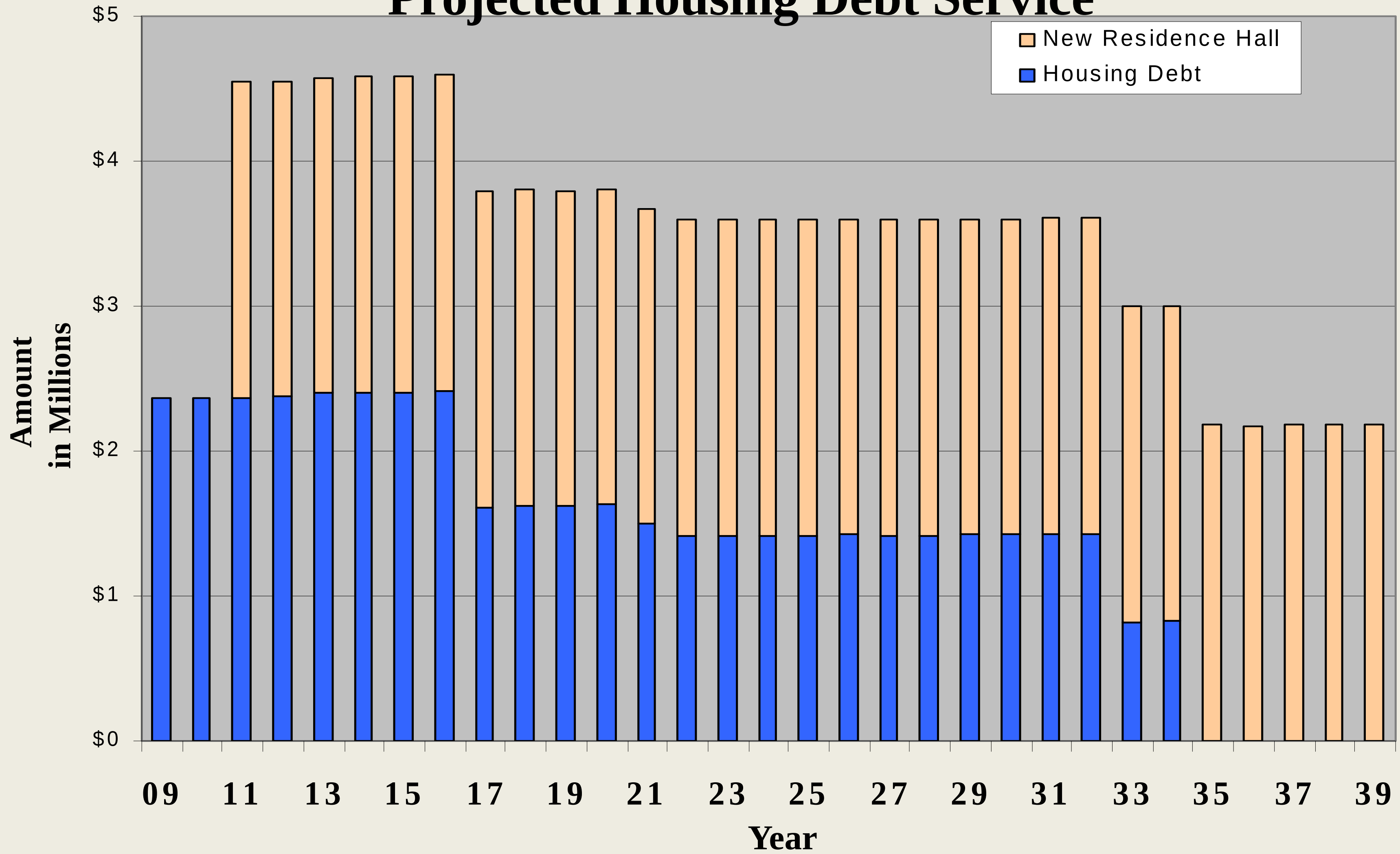
Projected Housing Debt Service



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Process for Issuance

Update Ratings

Current Ratings: Moody's – A1,

Standard & Poor's – A

Obtain and Evaluate Issuance Proposals

Evaluate Possible Use of Build America Bonds

Finalize Method of Sale

Competitive

Negotiated

Conservative Approach – Fixed Rate Term Debt