



The University of Alabama in Huntsville

Budget Overview

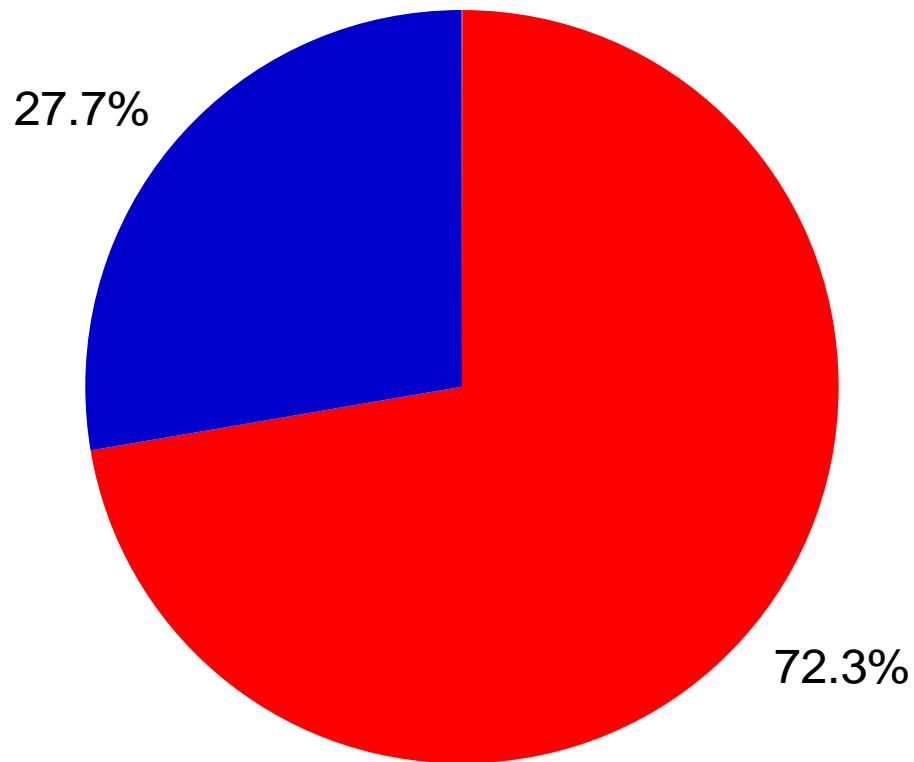
Leadership Development Workshop

August 16, 2012

Alabama Budget in Billions

	<u>2010-11</u>	<u>2011-12</u>	<u>2012-13</u>
Education Trust Fund (ETF)	5.35	5.59	5.42
State General Fund (SGF)	1.59	1.77	1.68

Total ETF Budget for FY 2012-13 = \$5.42 Billion



■ K-12 ■ Higher Ed



ETF Supports

K-12 Education

Higher Education

Public Library

Performing & Fine Arts

Scholarships

Youth Development

SGF Supports

Child Development

Criminal Justice

Conservation Efforts

Economic Development

Public Health & Safety

Mental Health

Medicaid

Court System

UAH State Appropriation – O & M 6 Year History

FY 2007-08	\$58.1 M
FY 2008-09	\$51.5 M
FY 2009-10	\$45.5 M
FY 2010-11	\$42.1 M
FY 2011-12	\$43.2 M
FY 2012-13	\$41.5 M

6 Year Difference: Minus \$16.6 Million



UAH Total Tuition Revenues 6 Year History

FY 2007-08	\$38.0 M
FY 2008-09	\$44.9 M
FY 2009-10	\$51.7 M
FY 2010-11	\$60.2 M
FY 2011-12	\$62.6 M
FY 2012-13	\$68.2 M

5 Year Difference: Plus \$30.2 Million

FY 2012-2013 Original Revenues

State Appropriation	\$ 42.7 M	20.7%
Tuition & Fees	\$ 68.2 M	33.1%
Other Income	\$ 5.0 M	2.4%
Auxiliary	\$ 10.7 M	5.2%
Contracts & Grants	\$ 79.6 M	38.6%
Total	\$206.2 M	100.0%

FY 2012-2013 Original Expenses

Salaries & Benefits	\$115.7 M	56.1%
Operating & Capital	\$ 62.9 M	30.5%
Scholarships & Grants	\$ 20.6 M	10.0%
Transfers	\$ 7 M	3.4%
	\$206.2 M	100.0%
Total	\$206.2 M	100.0%

Key Budgeting Parameters:

- **Maintain a balanced budget**
- **State Appropriations decrease 4%**
- **Stable Enrollment**
- **Modest tuition & fees increase**
- **Provide a merit-based salary pool to
faculty, staff, and graduate assistants**
- **Fund customary faculty promotions**
- **New faculty in targeted growth area: Nursing**
- **Protect revenue generating units**

Undergraduate In-State Students Taking 30 Semester Hours

2011-12	\$8,094
Increase	\$ 700
2012-13	\$8,794
Percent Increase	8.65%

- **\$120 of the \$700 increase is dedicated to the new Student Life Center debt service**

**Alabama Public 4-Year Institutions
2011-12 and 2012-13 Tuition & Mandatory Fees
Undergraduate In-State Students Taking 30 Hours**

	<u>2011-12</u>	<u>2012-13</u>	<u>% Increase</u>
Auburn	8,698	9,446	8.6%
UA	8,600	9,200	7.0%
UAB	7,740	8,400	8.5%
UAH	8,094	8,794	8.6%
Montevallo	8,520	9,280	8.9%
UNA	7,518	8,148	8.4%
USA	7,380	7,950	7.7%
UWA	6,918	7,320	5.8%

**Undergraduate In-State Students
Taking 30 Semester Hours
2011-2012**

UAH	\$8,094
National Public Doctoral	\$9,185
Gap in Dollars	\$1,091 Below
Gap in Percent	-12%



**Preliminary 2012-13 Operating Budget
Incremental Increase and Decrease**

Revenues

State Appropriation Decrease	(1,730,000)
Tuition & Fees Revenues	5,165,000
Nursing Enrollment Growth	465,000
Other (F&A dedicated to General fund)	155,000
	<hr/>
Total Revenues	<u>4,055,000</u>

Expenditures

3% Merit-based salary pool	2,190,000
Faculty Promotions	78,000
Scholarships	716,000
New Student Life Center Debt Service	720,000
Nursing: 2 New Faculty Positions	216,000
Library Books & Periodicals Inflation	53,000
VP University Advancement/CIO Positions	369,000
System Office Allocations	60,000
Internal Reallocation	(347,000)
	<hr/>
Total Expenditures	<u>4,055,000</u>

Changes in TRS rates:

	<u>Employee</u>	<u>Employer</u>
October 1, 2010	5.00%	12.51%
October 1, 2011	7.25%	10.00%
October 1, 2012	7.50%	10.08%

TRS = Teachers Retirement System

Future Budgeting Issues to Consider

- **State support will continue to decline**
- **Enrollment must improve**
- **Maintaining affordable tuition**
- **Scholarships**
- **IT Investment**
- **Uncertainty in external federal funding**
- **Impact of Patient Protection & Affordable Care Act**

More Budget Information:

<http://www.uah.edu/admin/Budget/budgetinfo.php>