



INVENTORY MANAGEMENT OVERVIEW



To view locations and manage products at different locations, choose Inventory from the main menu. To view products in your inventory and manage products and locations they are in, choose Products from the main menu.



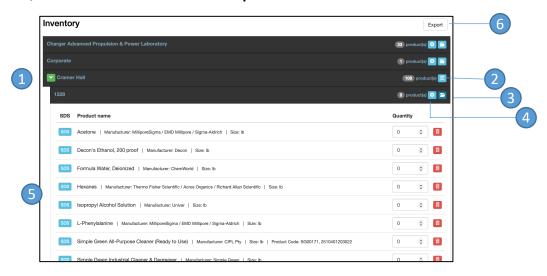
When viewing an SDS you can view what locations have products that are associated with this SDS by pressing the Inventory button. To view products in your inventory associated with this SDS, press the Products button.





MANAGE VIA INVENTORY

Select location/sub-location to view products at a location and manage.



- 1 Click location to expand and see sub-locations or products
- 2 Show roll up of products in all sub-locations
- 3 Expand or collapse location/sub-location
- 4 Add products to a location (if your account has permission)
- View SDS or change quantity / delete a product from this location (if your account has permission)
- 6 Select locations/sub-locations you wish to export. Can export to a CSV file, export SDSs PDF files, or export a printable file of all SDSs

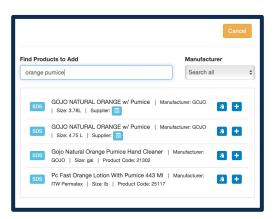




MANAGE VIA INVENTORY



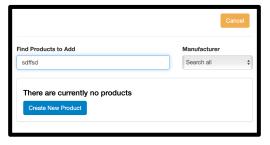
Adding a product (if your account has permission):



When you press the Add a Product button, you are able to search for the product(s) you wish to add.

- SDS View the SDS associated with this product
- Add this product into inventory at the associated location
- Create a new product and copy over this product's details.

 Useful if this product is similar but slightly different than what you have (a different size for example)

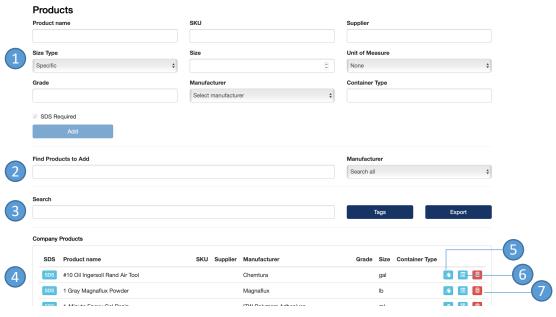


If you search for a product and nothing is found, you can use the "Create New Product" button to add a new product that doesn't currently exist into your inventory.





MANAGE VIA PRODUCTS (if your account has permission)



- 1 Add a new product that doesn't currently exist in the system. For size type use GENERAL.
- 2 Search for an existing product to add to inventory. Works like adding a product in Inventory section
- 3 Filter down product list. Tags button allows you to filter using tags. Export will export filtered product list to CSV
- 4 List of products in all of inventory (can be filtered via #3)

- 5 Create new product from this product. Quick way to create product of a different size for example
- 6 Show all locations and modify quantity of this product at any location
- Delete product entirely from inventory (from all locations)